

The sip:provider CE Handbook mr3.2.2

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Contents

1	Intr	oductio	n	1
	1.1	About	this Document	1
	1.2	Getting	g Help	1
		1.2.1	Community Support	1
		1.2.2	Commercial Support	1
	1.3	What is	s the sip:provider CE?	1
	1.4	What is	s inside the sip:provider CE?	2
	1.5	Who sl	hould use the sip:provider CE?	2
2	Plat	tform Aı	rchitecture	3
	2.1	SIP Sig	gnaling and Media Relay	3
		2.1.1	SIP and Media Elements	4
			SIP Load-Balancer	4
			SIP Proxy/Registrar	5
			SIP Back-to-Back User-Agent (B2BUA)	5
			SIP App-Server	6
			Media Relay	6
		2.1.2	Basic Call Flows	8
			Endpoint Registration	8
			Basic Call	11
			Session Keep-Alive	12
			Voicebox Calls	13
3	Upg	grading	from previous versions	15
	3.1	Upgrad	de from previous versions to mr3.2.2	15
4	Initi	ial Insta	llation	16
	4.1	Prerea	uisites	16

	4.2	Using the NGCP installer (recommended)	16
		4.2.1 Installing the Operating System	16
		Using special Debian setups	17
		4.2.2 Installing the sip:provider CE	17
	4.3	Using a pre-installed virtual machine	18
		4.3.1 Vagrant box for VirtualBox	18
		4.3.2 VirtualBox image	20
		4.3.3 VMware image	20
5	Initi	al System Configuration	21
	5.1	Network Configuration	21
	5.2	Apply Configuration Changes	22
	5.3	Start Securing Your Server	22
	5.4	Configuring the Email Server	22
	5.5	Advanced Network Configuration	23
		5.5.1 Audiocodes devices workaround	23
		5.5.2 Extra SIP listening ports	24
	5.6	What's next?	24
6	Adn	ninistrative Configuration	26
	6.1	Creating a Customer	
	6.2	Creating a Subscriber	
	6.3	Domain Preferences	36
	6.4	Subscriber Preferences	38
	6.5	Creating Peerings	39
		6.5.1 Creating Peering Groups	39
		6.5.2 Creating Peering Servers	41
		6.5.3 Authenticating and Registering against Peering Servers	46
		Proxy-Authentication for outbound calls	46
		Registering at a Peering Server	49

	6.6 Configuring Rewrite Rule Sets			
		6.6.1	Inbound Rewrite Rules for Caller	52
		6.6.2	Inbound Rewrite Rules for Callee	54
		6.6.3	Outbound Rewrite Rules for Caller	55
		6.6.4	Outbound Rewrite Rules for Callee	56
		6.6.5	Emergency Number Handling	56
		6.6.6	Assigning Rewrite Rule Sets to Domains and Subscribers	57
		6.6.7	Creating Dialplans for Peering Servers	58
7	Adv	anced	Subscriber Configuration	59
	7.1	Acces	s Control for SIP Calls	59
		7.1.1	Block Lists	59
			Block Modes	60
			Block Lists	60
			Block Anonymous Numbers	61
		7.1.2	NCOS Levels	61
			Creating NCOS Levels	62
			Creating Rules per NCOS Level	63
			Assigning NCOS Levels to Subscribers/Domains	65
		7.1.3	IP Address Restriction	66
	7.2	Call F	orwarding and Call Hunting	67
		7.2.1	Setting a simple Call Forward	67
		7.2.2	Advanced Call Hunting	68
			Configuring Destination Sets	68
			Configuring Time Sets	70
	7.3	Voicer	mail System	71
		7.3.1	IVR Menu Structure	71
8	Cus	tomer	Self-Care Interfaces	74
	8.1	The C	ustomer Self-Care Web Interface	74

		8.1.1	Login Procedure	74
		8.1.2	Site Customization	74
	8.2	The V	ertical Service Code Interface	74
	8.3	The V	oicemail Interface	75
9	Billi	ng Coı	nfiguration	77
	9.1	Billing	Data Import	77
		9.1.1	Creating Billing Profiles	77
		9.1.2	Creating Billing Fees	79
		9.1.3	Creating Off-Peak Times	81
		9.1.4	Fraud Detection and Locking	82
	9.2	Billing	Data Export	83
		9.2.1	File Name Format	83
		9.2.2	File Format	84
			File Header Format	84
			File Body Format	84
			File Trailer Format	88
		9.2.3	File Transfer	89
10	Pro	visioni	ng interfaces	90
11	Con	figurat	tion Framework	91
	11.1	Config	guration templates	91
		11.1.1	.tt2 and .customtt.tt2 files	91
		11.1.2	2 .prebuild and .postbuild files	92
		11.1.3	3 .services files	93
	11.2	config	.yml, constants.yml and network.yml files	94
	11.3	ngcpc	fg and its command line options	94
		11.3.1	apply	94
		11.3.2	build	94

	11.3.3 commit	94
	11.3.4 decrypt	95
	11.3.5 diff	95
	11.3.6 encrypt	95
	11.3.7 help	95
	11.3.8 initialise	95
	11.3.9 pull	95
	11.3.10push	95
	11.3.11services	95
	11.3.12status	96
12	Network Configuration	97
	12.1 General Structure	97
	12.2 Available Host Options	97
13	Security and Maintenance	99
	13.1 Firewalling	99
	13.2 Password management	100
	13.3 SSL certificates	100
	13.4 Backup and recovery	101
	13.4.1 Backup	101
	13.4.2 Recovery	102
	13.5 Reset database	102
	13.6 System requirements and performance	102

1 Introduction

1.1 About this Document

This document describes the architecture and the operational steps to install, operate and modify the Sipwise sip:provider CE.

In the various chapters, it describes the system architecture, the installation and upgrade procedures and the initial configuration steps to get your first users online. It then dives into advanced preference configurations like rewrite rules, call blockings, call forwards etc.

There is a description of the customer self-care interface, how to configure the billing system and how to provision the system via the provided APIs.

Finally it describes the internal configuration framework, the network configuration and gives hints about tweaking the system for security and performance.

1.2 Getting Help

1.2.1 Community Support

We have set up the *spce-user* mailing list, where questions are answered on a best-effort basis and discussions can be started with other community users.

1.2.2 Commercial Support

If you need professional help setting up and maintaining the sip:provider CE, send an email to support@sipwise.com.

Sipwise also provides training and commercial support for the platform. Additionally, we offer a migration path to the sip:provider PRO appliance, which is the commercial, carrier-grade version of the sip:provider CE. If the user base grows on the CE, this will allow operators to migrate seamlessly to a highly available and scalable platform with defined service level agreements, phone support and on-call duty. Please visit www.sipwise.com for more information on commercial offerings.

1.3 What is the sip:provider CE?

The sip:provider CE is a SIP based Open Source Class5 VoIP soft-switch platform providing rich telephony services. It offers a wide range of features to end users (call forwards, voicemail, conferencing, call blocking, click-to-dial, call-lists showing near-realtime accounting information etc.), which can be configured by them using the customer-self-care web interface. For operators, it offers a fully web-based administrative panel, allowing them to configure users, peerings, billing profiles etc., as well as viewing real-time statistics of the system. For tight integration into existing infrastructures, it provides SOAP and XMLRPC APIs.

The sip:provider CE can be installed in a few steps within a couple of minutes and requires no knowledge about configuration files of specific software components.

1.4 What is inside the sip:provider CE?

Opposed to other free VoIP software, the sip:provider CE is not a single application, but a whole software platform, the Sipwise NGCP (Sipwise Next Generation Communication Platform), which is based on Debian GNU/Linux.

Using a highly modular design approach, the NGCP leverages popular open-source software like MySQL, Apache, Catalyst, Kamailio, SEMS, Asterisk etc. as its core building blocks. These blocks are glued together using optimized and proven configurations and work-flows and are complemented by building blocks developed by Sipwise to provide fully-featured and easy to operate VoIP services.

After downloading and starting the installer, it will fetch and install all the required Debian packages from the relevant Debian repositories. The installed applications are managed by the NGCP Configuration Framework, which allows to change system parameters in a single place, so administrators don't need to have any knowledge of the dozens of different configuration files of the different packages. This provides a very easy and bullet-proof way of operating, changing and tweaking the otherwise quite complex system.

Once configured, integrated web interfaces are provided for both end users and administrators to use the sip:provider CE. By using the provided provisioning and billing APIs, it can be integrated tightly into existing OSS/BSS infrastructures to optimize work-flows.

1.5 Who should use the sip:provider CE?

The sip:provider CE is specifically tailored to companies and engineers trying to start or experiment with a fully-featured SIP based VoIP service without having to go through the steep learning curve of SIP signalling, integrating the different building blocks to make them work together in a reasonable way and implementing the missing components to build a business on top of that.

In the past, creating a business-ready VoIP service included installation and configuration of SIP software like Asterisk, OpenSER, Kamailio etc., which can get quite difficult when it comes to implementing advanced features. It required to implement different web interfaces, billing engines and connectors to existing OSS/BSS infrastructure. These things are now obsolete due to the CE, which covers all these requirements.

2 Platform Architecture

The sip:provider CE platform is one single node running all necessary components of the system. The components are outlined in the following figure:

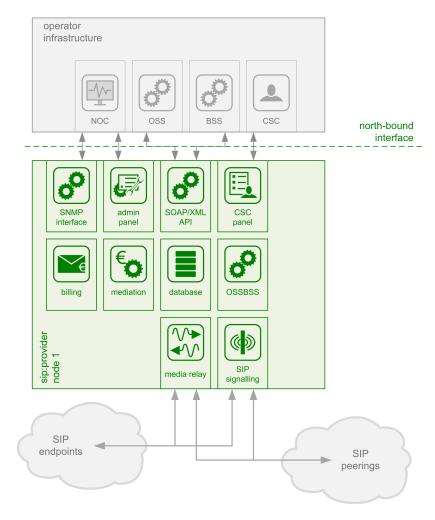


Figure 1: Architecture Overview

The main building blocks of the sip:provider CE are:

- · SIP Signaling and Media Relay
- Provisioning
- · Mediation and Billing

2.1 SIP Signaling and Media Relay

In SIP-based communication networks, it is important to understand that the signaling path (e.g. for call setup and tear-down) is completely independent of the media path. On the signaling path, the involved endpoints negotiate the call routing (which user

calls which endpoint, and via which path - e.g. using SIP peerings or going through the PSTN - the call is established) as well as the media attributes (via which IPs/ports are media streams sent and which capabilities do these streams have - e.g. video using H.261 or Fax using T.38 or plain voice using G.711). Once the negotiation on signaling level is done, the endpoints start to send their media streams via the negotiated paths.

2.1.1 SIP and Media Elements

The components involved in SIP and Media on the sip:provider CE are shown in the following figure:

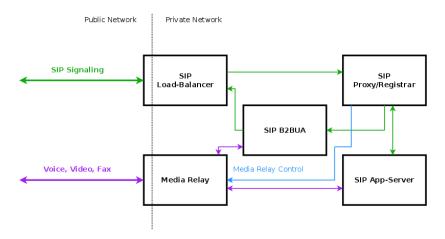


Figure 2: SIP and Media Relay Components

SIP Load-Balancer

The SIP load-balancer is a Kamailio instance acting as ingress and egress point for all SIP traffic to and from the system. It's a high-performance SIP proxy instance based on Kamailio and is responsible for sanity checks of inbound SIP traffic. It filters broken SIP messages, rejects loops and relay attempts and detects denial-of-service and brute-force attacks and gracefully handles them to protect the underlying SIP elements. It also performs the conversion of TLS to internal UDP and vice versa for secure signaling between endpoints and the sip:provider CE, and does far-end NAT traversal in order to enable signaling through NAT devices.

The load-balancer is the only SIP element in the system which exposes a SIP interface to the public network. Its second leg binds in the switch-internal network to pass traffic from the public internet to the corresponding internal components.

The name load-balancer comes from the fact that in the commercial version, when scaling out the system beyond just one pair of servers, the load-balancer instance becomes its own physical node and then handles multiple pairs of proxies behind it.

On the public interface, the load-balancer listens on port 5060 for UDP and TCP, as well as on 5061 for TLS connections. On the internal interface, it speaks SIP via UDP on port 5060 to the other system components, and listens for XMLRPC connections on TCP port 5060, which is used by the OSSBSS system to control the daemon.

Its config files reside in /etc/ngcp-config/templates/etc/kamailio/lb/, and changes to these files are applied by executing ngcpcfg apply.

Tip

The SIP load-balancer can be managed via the commands /etc/init.d/kamailio-lb start, /etc/init.d/kamailio-lb stop and /etc/init.d/kamailio-lb restart. Its status can be queried by executing /etc/init.d/kamailio-lb status. Also ngcp-kamctl lb and ngcp-sercmd lb are provided for querying kamailio functions, for example: ngcp-sercmd lb htable.dump ipban.

SIP Proxy/Registrar

The SIP proxy/registrar (or short *proxy*) is the work-horse of the sip:provider CE. It's also a separate Kamailio instance running in the switch-internal network and is connected to the provisioning database via MySQL, authenticates the endpoints, handles their registrations on the system and does the call routing based on the provisioning data. For each call, the proxy looks up the provisioned features of both the calling and the called party (either subscriber or domain features if it's a local caller and/or callee, or peering features if it's from/to an external endpoint) and acts accordingly, e.g. by checking if the call is blocked, by placing call-forwards if applicable and by normalizing numbers into the appropriate format, depending on the source and destination of a call.

It also writes start- and stop-records for each call, which are then transformed into call detail records (CDR) by the mediation system.

If the endpoints indicate negotiation of one or more media streams, the proxy also interacts with the *Media Relay* to open, change and close port pairs for relaying media streams over the sip:provider CE, which is especially important to traverse NAT.

The proxy listens on UDP port 5062 in the system-internal network. It cannot be reached directly from the outside, but only via the SIP load-balancer.

Its config files reside in /etc/ngcp-config/templates/etc/kamailio/proxy/, and changes to these files are applied by executing ngcpcfg apply.

Tip

The SIP proxy can be controlled via the commands /etc/init.d/kamailio-proxy start, /etc/init.d/kamailio-proxy stop and /etc/init.d/kamailio-proxy restart. Its status can be queried by executing / etc/init.d/kamailio-proxy status. Also ngcp-kamctl proxy and ngcp-sercmd proxy are provided for querying kamailio functions, for example: ngcp-kamctl proxy ul show.

SIP Back-to-Back User-Agent (B2BUA)

The SIP B2BUA (also called SBC within the system) decouples the first call-leg (calling party to sip:provider CE) from the second call-leg (sip:provider CE to the called party).

The software part used for this element is SEMS.

This element is typically optional in SIP systems, but it is always used for SIP calls (INVITE) that don't have the sip:provider CE as endpoint. It acts as application server for various scenarios (e.g. for feature provisioning via Vertical Service Codes and as Conferencing Server) and performs the B2BUA decoupling, topology hiding, caller information hiding, SIP header and Media

feature filtering, outbound registration, outbound authentication and call length limitation as well as Session Keep-Alive handler.

Due to the fact that typical SIP proxies (like the load-balancer and proxy in the sip:provider CE) do only interfere with the content of SIP messages where it's necessary for the SIP routing, but otherwise leave the message intact as received from the endpoints, whereas the B2BUA creates a new call leg with a new SIP message from scratch towards the called party, SIP message sizes are reduced significantly by the B2BUA. This helps to bring the message size under 1500 bytes (which is a typical default value for the MTU size) when it leaves the sip:provider CE. That way, chances of packet fragmentation are quite low, which reduces the risk of running into issues with low-cost SOHO routers at customer sides, which typically have problems with UDP packet fragmentation.

The SIP B2BUA only binds to the system-internal network and listens on UDP port 5080 for SIP messages from the load-balancer or the proxy, on UDP port 5040 for control messages from the cli tool and on TCP port 8090 for XMLRPC connections from the OSSBSS to control the daemon.

Its configuration files reside in /etc/ngcp-config/templates/etc/sems, and changes to these files are applied by executing ngcpcfg apply.

Tip

The SIP B2BUA can be controlled via the commands /etc/init.d/sems start, /etc/init.d/sems stop and /etc/init.d/sems restart. Its status can be queried by executing /etc/init.d/sems status

SIP App-Server

The SIP App-Server is an Asterisk instance used for voice applications like Voicemail and Reminder Calls. Asterisk uses the MySQL database as a message spool for voicemail, so it doesn't directly access the file system for user data. The voicemail plugin is a slightly patched version based on Asterisk 1.4 to make Asterisk aware of the sip:provider CE internal UUIDs for each subscriber. That way a SIP subscriber can have multiple E164 phone numbers, but all of them terminate in the same voicebox.

The App-Server listens on the internal interface on UDP port 5070 for SIP messages and by default uses media ports in the range from UDP port 10000 to 20000.

The configuration files reside in /etc/ngcp-config/templates/etc/asterisk, and changes to these files are applied by executing ngcpcfg apply.

Tip

The SIP App-Server can be controlled via the commands /etc/init.d/asterisk start, /etc/init.d/asterisk stop and /etc/init.d/asterisk restart. Its status can be queried by executing /etc/init.d/asterisk status

Media Relay

The Media Relay (also called *mediaproxy-ng* or *mediaproxy*) is a Kernel-based packet relay, which is controlled by the SIP proxy. For each media stream (e.g. a voice and/or video stream), it maintains a pair of ports in the range of port number 30000 to 40000. When the media streams are negotiated, mediaproxy opens the ports in user-space and starts relaying the packets to the addresses announced by the endpoints. If packets arrive from different source addresses than announced in the SDP body

of the SIP message (e.g. in case of NAT), the source address is implicitly changed to the address the packets are received from. Once the call is established and the mediaproxy has received media packets from both endpoints for this call, the media stream is pushed into the kernel and is then handled by a custom Sipwise iptables module to increase the throughput of the system and to reduce the latency of media packets.

The mediaproxy internally listens on UDP port 12222 for control messages from the SIP proxy. For each media stream, it opens two pairs of UDP ports on the public interface in the range of 30000 and 40000 per default, one pair on odd port numbers for the media data, and one pair on the next even port numbers for meta data, e.g. RTCP in case of RTP streams. Each endpoint communicates with one dedicated port per media stream (opposed to some implementations which use one pair for both endpoints) to avoid issues in determining where to send a packet to. The mediaproxy also sets the QoS/ToS/DSCP field of each IP packet it sends to a configured value, 184 (0xB8, expedited forwarding) by default.

The kernel-internal part of the mediaproxy is facilitated through an *iptables* module having the target name MEDIAPROXY. If any additional firewall or packet filtering rules are installed, it is imperative that this rule remains untouched and stays in place. Otherwise, if the rule is removed from iptables, the kernel will not be able to forward the media packets and forwarding will fall back to the user-space daemon. The packets will still be forwarded normally, but performance will be much worse under those circumstances, which will be especially noticeable when a lot of media streams are active concurrently. See the section on *Firewalling* for more information.

The mediaproxy configuration file is /etc/ngcp-config/templates/etc/default/ngcp-mediaproxy-ng-dae mon, and changes to this file are applied by executing ngcpcfg apply. The UDP port range can be configured via the config.yml file under the section rtpproxy. The QoS/ToS value can be changed via the key qos.tos_rtp.

Tip

The Media Relay can be controlled via the commands /etc/init.d/ngcp-mediaproxy-ng-daemon start, / etc/init.d/ngcp-mediaproxy-ng-daemon stop and /etc/init.d/ngcp-mediaproxy-ng-daemon r estart. Its status can be queried by executing /etc/init.d/ngcp-mediaproxy-ng-daemon status

2.1.2 Basic Call Flows

Endpoint Registration

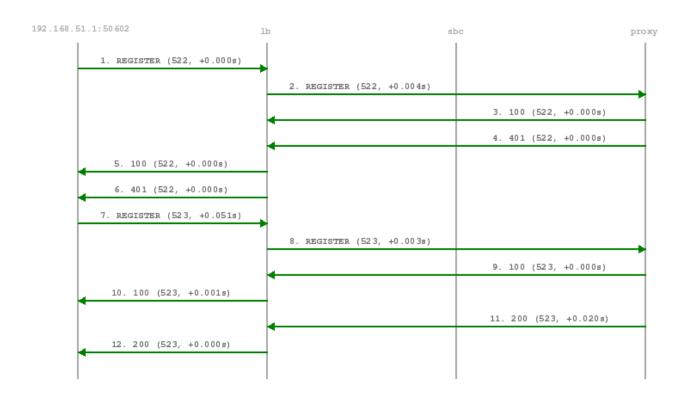
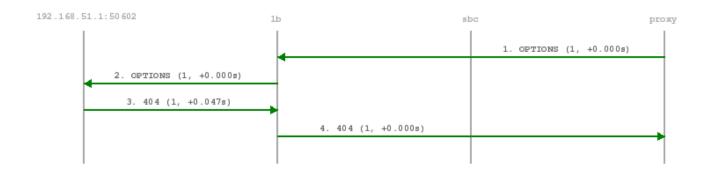


Figure 3: Registration Call-Flow

The subscriber endpoint starts sending a REGISTER request, which gets challenged by a 401. After calculating the response of the authentication challenge, it sends the REGISTER again, including the authentication response. The SIP proxy looks up the credentials of the subscriber in the database, does the same calculation, and if the result matches the one from the subscriber, the registration is granted.

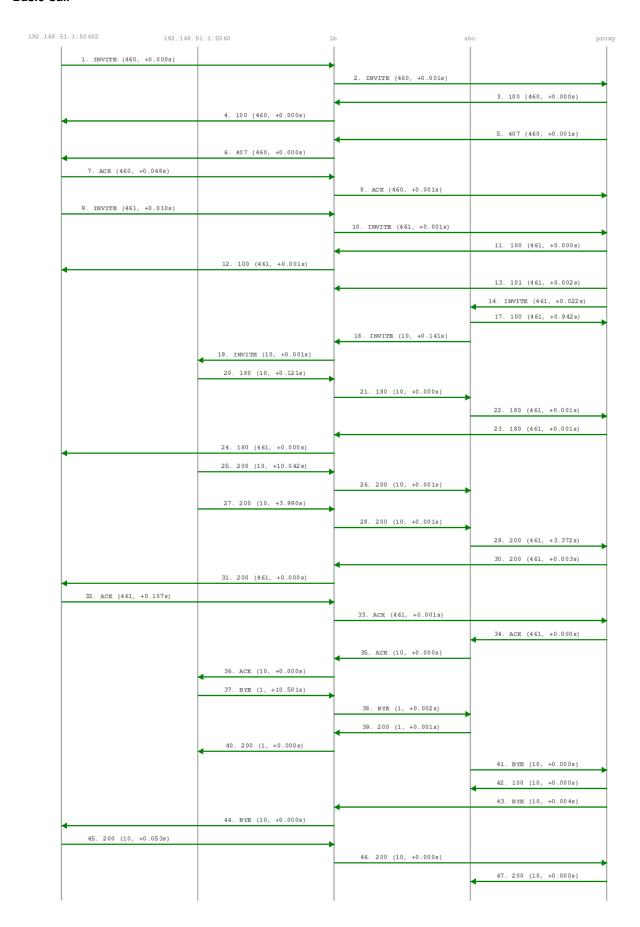
The SIP proxy writes the content of the Contact header (e.g. sip:me@1.2.3.4:1234; transport=UDP) into its location table (in case of NAT the content is changed by the SIP load-balancer to the IP/port from where the request was received), so it knows where the reach a subscriber in case on an inbound call to this subscriber (e.g. sip:someuser@example.org is mapped to sip:me@1.2.3.4:1234; transport=UDP and sent out to this address).

If NAT is detected, the SIP proxy sends a OPTION message to the registered contact every 30 seconds, in order to keep the NAT binding on the NAT device open. Otherwise, for subsequent calls to this contact, the sip:provider PRO wouldn't be able to reach the endpoint behind NAT (NAT devices usually drop a UDP binding after not receiving any traffic for ~30-60 seconds).



By default, a subscriber can register 5 contacts for an Address of Record (AoR, e.g. sip:someuser@example.org).

Basic Call



The calling party sends an INVITE (e.g. sip:someuser@example.org) via the SIP load-balancer to the SIP proxy. The proxy replies with an authorization challenge in the 407 response, and the calling party sends the INVITE again with authentication credentials. The SIP proxy checks if the called party is a local user. If it is, and if there is a registered contact found for this user, then (after various feature-related tasks for both the caller and the callee) the Request-URI is replaced by the URI of the registered contact (e.g. sip:me@1.2.3.4:1234;transport=UDP). If it's not a local user but a numeric user, a proper PSTN gateway is being selected by the SIP proxy, and the Request-URI is rewritten accordingly (e.g. sip:+43123456789@2.3.4.5:5060).

Once the proxy has finished working through the call features of both parties involved and has selected the final destination for the call, and - optionally - has invoked the Media Relay for this call, the INVITE is sent to the SIP B2BUA. The B2BUA creates a new INVITE message from scratch (using a new Call-ID and a new From-Tag), copies only various and explicitly allowed SIP headers from the old message to the new one, filters out unwanted media capabilities from the SDP body (e.g. to force audio calls to use G.711 as a codec) and then sends the new message via the SIP load-balancer to the called party.

SIP replies from the called party are passed through the elements back to the calling party (replacing various fields on the B2BUA to match the first call leg again). If a reply with an SDP body is received by the SIP proxy (e.g. a 183 or a 200), the Media Relay is invoked again to prepare the ports for the media stream.

Once the 200 is routed from the called party to the calling party, the media stream is fully negotiated, and the endpoints can start sending traffic to each outer (either end-to-end or via the Media Relay). Upon reception of the 200, the SIP proxy writes a start record for the accounting process. The 200 is also acknowledged with an ACK message from the calling party to the called party, according to the SIP 3-way handshake.

Either of the parties can tear down the media session at any time by sending a BYE, which is passed through to the other party. Once the BYE reaches the SIP proxy, it instructs the Media Relay to close the media ports, and it writes a stop record for accounting purposes. Both the start- and the stop-records are picked up by the *mediator* service in a regular interval and are converted into a Call Detail Record (CDR), which will be rated by the *rate-o-mat* process and can be billed to the calling party.

Session Keep-Alive

The SIP B2BUA acts as refresher for the Session-Timer mechanism as defined in RFC 4028. If the endpoints indicate support for the UPDATE method during call-setup, then the SIP B2BUA will use an UPDATE message if enabled per peer, domain or subscriber via Provisioning to check if the endpoints are still alive and responsive. Both endpoints can renegotiate the timer within a configurable range. All values can be tuned using the Admin Panel or the APIs using Peer-, Domain- and Subscriber-Preferences.

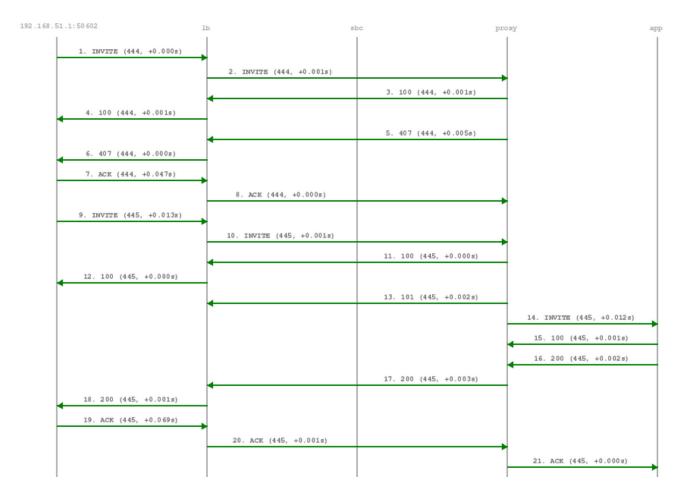
Tip

Keep in mind that the values being used in the signaling are always half the value being configured. So if you want to send a keep-alive every 300 seconds, you need to provision *sst expires* to 600.

If one of the endpoints doesn't respond to the keep-alive messages or answers with 481 Call/Transaction Does Not Exist, then the call is torn down on both sides. This mechanism prevents excessive over-billing of calls if one of the endpoints is not reachable anymore or "forgets" about the call. The BYE message sent by the B2BUA triggers a stop-record for accounting and also closes the media ports on the Media Relay to stop the call.

Beside the Session-Timer mechanism to prevent calls from being lost or kept open, there is a **maximum call length** of 21600 seconds per default defined in the B2BUA. This is a security/anti-fraud mechanism to prevent overly long calls causing excessive costs.

Voicebox Calls



Calls to the Voicebox (both for callers leaving a voicemail message and for voicebox owners managing it via the IVR menu) are passed directly from the SIP proxy to the App-Server without a B2BUA. The App-Server maintains its own timers, so there is no risk of over-billing or overly long calls.

In such a case where an endpoint talks via the Media Relay to a system-internal endpoint, the Media Relay bridges the media streams between the public in the system-internal network.

In case of an endpoint leaving a new message on the voicebox, the Message-Waiting-Indication (MWI) mechanism triggers the sending of a unsolicited NOTIFY message, passing the number of new messages in the body. As soon as the voicebox owner dials into his voicebox (e.g. by calling sip:voicebox@example.org from his SIP account), another NOTIFY message is sent to his devices, resetting the number of new messages.



Important

The sip:provider CE does not require your device to subscribe to the MWI service by sending a SUBSCRIBE (it would rather reject it). On the other hand, the endpoints need to accept unsolicited NOTIFY messages (that is, a NOTIFY without a valid subscription), otherwise the MWI service will not work with these endpoints.

3 Upgrading from previous versions

3.1 Upgrade from previous versions to mr3.2.2

The sip:provider CE system upgrade to mr3.2.2 will be performed in a couple of tasks:

- 1. Upgrade NGCP software packages
- 2. Upgrade NGCP configuration templates
- 3. Upgrade base system within Debian (v7) to latest package versions

For upgrading the sip:provider CE to release mr3.2.2, execute the following commands:

```
NGCP_CURRENT_VERSION=$(cat /etc/ngcp_version)
sed -i "s/$NGCP_CURRENT_VERSION/mr3.2.2/" /etc/apt/sources.list.d/sipwise.list
apt-get update
apt-get install ngcp-upgrade-mr3.2.2-ce
```

Note

sip:provider CE can be upgraded to mr3.2.2 from previous release or previous build only, otherwise you will get an error "Unable to locate package ngcp-upgrade-mr3.2.2-ce" (in this case, you need upgrate sip:provider CE to previous release first).

Run the upgrade script as root like this:

```
ngcp-upgrade
```

The upgrade script will ask you to confirm that you want to start. Read the given information **carefully**, and if you agree, proceed with *y*.

The upgrade process will take several minutes, depending on your network connection and server performance. After everything has been updated successfully, it will finally ask you to reboot your system. Confirm to let the system reboot (it will boot with an updated kernel).

Once up again, double-check your config file /etc/ngcp-config/config.yml (sections will be rearranged now and will contain more parameters) and your domain/subscriber/peer configuration and test the setup. You can find a backup of some important configuration files of your existing installation under /var/backup/ngcp-mr3.2.2-* (where * is a place holder for a timestamp) in case you need to roll back something at any time. A log file of the upgrade procedure is available at /var/backup/ngcp-mr3.2.2-*/upgrade.log.

Note

sip:provider CE mr3.2.2 requires at least 2GB of RAM available as the minimum requirements of the installation section, otherwise certain features won't work and you will run into arbitrary issues.

4 Initial Installation

4.1 Prerequisites

For an initial installation of the sip:provider CE, it is mandatory that your production environment meets the following criteria:

HARDWARE REQUIREMENTS

- · Recommended: Dual-core, x86 64 compatible, 3GHz, 4GB RAM, 128GB HDD
- Minimum: Single-core, x86_64 compatible, 1GHz, 2GB RAM, 16GB HDD

SUPPORTED OPERATING SYSTEMS

• Debian Wheezy (v7) 64-bit

INTERNET CONNECTION

· Hardware needs connection to the Internet



Important

Only Debian Wheezy (v7) 64-bit is currently supported as a host system for the sip:provider CE.



Important

It is **HIGHLY** recommended that you use a **dedicated server** (either a physical or a virtual one) for sip:provider CE, because the installation process will wipe out existing MySQL databases and modify several system configurations.

4.2 Using the NGCP installer (recommended)

4.2.1 Installing the Operating System

You need to install Debian Wheezy (v7) 64-bit on the server. A **basic** installation without any additional task selection (like *Desktop System, Web Server* etc.) is sufficient.

Tip

Sipwise recommends using the latest Netinstall ISO as installation medium.

Important

If you use other kinds of installation media (e.g. provided by your hosting provider), prepare for some issues that might come up during installation. For example, you might be forced to manually resolve package dependencies in order to install the sip:provider CE. Therefore, it is HIGHLY RECOMMENDED to use a clean Debian installation to simplify the installation process.

Using special Debian setups

If you plan to install the sip:provider CE on Virtual Hosting Providers like *Dreamhost* with their provided Debian installer, you might need to manually prepare the system for the NGCP installation, otherwise the installer will fail installing certain package versions required to function properly.

Using Dreamhost Virtual Private Server

A Dreamhost virtual server uses apt-pinning and installs specific versions of MySQL and apache, so you need to clean this up beforehand.

```
apt-get remove --purge mysql-common ndn-apache22
mv /etc/apt/preferences /etc/apt/preferences.bak
apt-get update
apt-get dist-upgrade
```



Warning

Be aware that this step will break your web-based system administration provided by Dreamhost. Only do it if you are certain that you won't need it.

4.2.2 Installing the sip:provider CE

The sip:provider CE is based on the Sipwise NGCP, so download and install the Sipwise NGCP installer package:

```
PKG=ngcp-installer-latest.deb

wget http://deb.sipwise.com/spce/${PKG}

dpkg -i ${PKG}
```

Run the installer as root user:

```
ngcp-installer
```

The installer will ask you to confirm that you want to start the installation. Read the given information **carefully**, and if you agree, proceed with *y*.

The installation process will take several minutes, depending on your network connection and server performance. If everything goes well, the installer will (depending on the language you use), show something like this:

Installation finished. Thanks for choosing NGCP sip:provider Community Edition.

During the installation, you can watch the background processing by executing the following command on a separate console:

```
tail -f /tmp/ngcp-installer.log
```

4.3 Using a pre-installed virtual machine

For quick test deployments, pre-installed virtualization images are provided. These images are intended to be used for quick test, not recommended for production use.

4.3.1 Vagrant box for VirtualBox

Vagrant is an open-source software for creating and configuring virtual development environments. Sipwise provides a so called Vagrant base box for your service, to easily get direct access to your own sip:provider CE Virtual Machine without any hassles.

Note

The following software must be installed to use Vagrant boxes:

- VirtualBox v.4.2.16+
- Vagrant v.1.5.4+

Get your copy of sip:provider CE by running:

```
vagrant init spce-mr3.2.2 http://deb.sipwise.com/spce/images/sip_provider_CE_mr3.2.2 ←
    _vagrant.box
```

As soon as the machine is up and ready you should have your local copy of sip:provider CE with the following benefits:

- all the software and database are automatically updated to the latest available version
- the system is configured to use your LAN IP address (received over DHCP)
- · basic SIP credentials to make SIP-2-SIP calls out of the box are available

Use the following command to access the terminal:

```
vagrant ssh
```

or login to Administrator web-interface at https://127.0.0.1:1443 (with default user administrator and password administrator).

There are two ways to access VM resources, through NAT or Bridge interface:

Note

a.b.c.d is IP address of VM machine received from DHCP; x.y.z.p is IP address of your host machine

Table 1: Vagrant based VirtualBox VM interfaces:

Description	Host-only address	LAN address	Notes
SSH	ssh://127.0.0.1:2222	ssh://a.b.c.d:22 or	Also available via "vagrant
		ssh://x.y.z.p:2222	ssh"
Administrator interface	https://127.0.0.1:1443	https://a.b.c.d:1443 or	
		https://x.y.z.p:1443	
Customer self care interface	https://127.0.0.1:3443	https://a.b.c.d:443 or	Port 443 on VM mapped to
		https://x.y.z.p:3443	port 3443 on host
Provisioning interfaces	https://127.0.0.1:2443	https://a.b.c.d:2443 or	
		https://x.y.z.p:2443	
SIP interface	not available	sip://a.b.c.d:5060	Both TCP and UDP are
			available.

VM IP address (a.b.c.d), as well as SIP credentials will be printed to terminal during "vagrant up" stage, e.g.:

```
[20_add_sip_account] Adding SIP credentials...
[20_add_sip_account] - removing domain 192.168.1.103 with subscribers
[20_add_sip_account] - adding domain 192.168.1.103
                      - adding subscriber 43991002@192.168.1.103 (pass: 43991002)
[20_add_sip_account]
                      - adding subscriber 43991003@192.168.1.103 (pass: 43991003)
[20_add_sip_account]
                     - adding subscriber 43991004@192.168.1.103 (pass: 43991004)
[20_add_sip_account]
[20_add_sip_account]
                      - adding subscriber 43991005@192.168.1.103 (pass: 43991005)
[20_add_sip_account]
                      - adding subscriber 43991006@192.168.1.103 (pass: 43991006)
                      - adding subscriber 43991007@192.168.1.103 (pass: 43991007)
[20_add_sip_account]
[20_add_sip_account]
                      - adding subscriber 43991008@192.168.1.103 (pass: 43991008)
[20_add_sip_account]
                      - adding subscriber 43991009@192.168.1.103 (pass: 43991009)
[20_add_sip_account] You can USE your VM right NOW: https://192.168.1.103:1443
```

To turn off your sip:provider CE virtual machine, just type:

```
vagrant halt
```

To completely remove sip:provider CE virtual machine, use:

```
vagrant destroy
vagrant box remove spce-mr3.2.2
```

Further documentation for Vagrant is available at the official Vagrant website.

Vagrant usage tips:

Default SSH login is root and password is sipwise. SSH connection details can be displayed via:

```
vagrant ssh-config
```

• You can download a Vagrant box for VirtualBox from here manually (checksums: sha1, md5).

4.3.2 VirtualBox image

You can download a VirtualBox image from here (checksums: sha1, md5). Once you have downloaded the file you can import it to VirtualBox via its import utility.

The format of the image is *ova*. If you have VirtualBox 3.x running, which is not compatible with *ova* format, you need to extract the file with any *tar* compatible software and import the *ovf* file which is inside the archive.

On Linux, you can do it like this:

```
tar xvf sip_provider_CE_mr3.2.2_virtualbox.ova
```

On Windows, right-click on the ova file, choose *Open with* and select *WinZIP* or *WinRAR* or any other application able to extract *tar* archives. Extract the files to any place and import the resulting *ovf* file in VirtualBox.

Considerations when using this virtual machine:

- You will need a 64bit guest capable VirtualBox setup.
- The root password is sipwise
- You should use *bridge mode* networking (adjust your bridging interface in the virtual machine configuration) to avoid having the sip:provider CE behind NAT.
- · You'll need to adjust your timezone and keyboard layout.
- The network configuration is set to DHCP. You'll need to change it to the appropriate static configuration.
- As the virtual image is a static file, it won't contain the most updated versions of our software. Please upgrade the system via apt as soon as you boot it for the first time.

4.3.3 VMware image

You can download a VMware image from here (checksums: sha1, md5). Once you have downloaded the file just extract the *zip* file and copy its content to your virtual machines folder.

Considerations when using this virtual machine:

- You will need a 64bit guest capable vmware setup.
- · The root password is sipwise

- · You'll need to adjust your timezone and keyboard layout.
- The network configuration is set to DHCP. You'll need to change it to the appropriate static configuration.
- As the virtual image is a static file, it won't contain the most updated versions of our software. Please upgrade the system via
 apt as soon as you boot it for the first time.

5 Initial System Configuration

After the installation went through successfully, you are ready to adapt the system parameters to your needs to make the system work properly.

5.1 Network Configuration

If you have only one network card inside your system, its device name is *eth0*, it's configured and only IPV4 is important to you then there should be nothing to do for you at this stage. If multiple network cards are present, your network card does *not* use *eth0* for its device name or you need IPv6 then the only parameter you need to change at this moment is the listening address for your SIP services.

To do this, you have to specify the interface where your listening address is configured, which you can do with the following command (assuming your public interface is *eth0*):

```
ngcp-network --set-interface=eth0 --ip=auto --netmask=auto
ngcp-network --move-from=lo --move-to=eth0 --type=web_ext --type=sip_ext --type=rtp_ext -- 
type=ssh_ext
```

If you want to enable IPv6 as well, you have to set the address on the proper interface as well, like this (assuming you have an IPv6 address *fdda:5cc1:23:4:0:0:0:1f* on interface *eth0*):

```
ngcp-network --set-interface=eth0 --ipv6='fdda:5cc1:23:4:0:0:0:1f'
```

Tip

Always use a full IPv6 address with 8 octets, leaving out zero octets (e.g. fdda:5cc1:23:4::1f) is not allowed.

If you haven't fully configured your network interfaces, do this by adapting also the file /etc/network/interfaces:

```
vim /etc/network/interfaces
```

Add or adapt your interface configuration accordingly. For example, if you just want to use the system in your internal network 192.168.0.0/24, it could look something like this:

```
auto lo
iface lo inet loopback
auto eth0
```

```
iface eth0 inet static
address 1.2.3.4
netmask 255.255.255.0
gateway 1.2.3.1
dns-nameservers 8.8.8.8
dns-search yourdomain.com
```

/etc/init.d/networking restart

5.2 Apply Configuration Changes

In order to apply the changes you made to /etc/ngcp-config/config.yml, you need to execute the following command to re-generate your configuration files and to automatically restart the services:

ngcpcfg apply

Tip

At this point, your system is ready to serve.

5.3 Start Securing Your Server

During installation, the system user *cdrexport* is created. This jailed system account is supposed to be used to export CDR files via sftp/scp. Set a password for this user by executing the following command:

```
passwd cdrexport
```

The installer has set up a MySQL database on your server. You need to set a password for the MySQL root user to protect it from unauthorized access by executing this command:

```
mysqladmin password <your mysql root password>
```

For the Administrative Web Panel located at https://<your-server-ip>:1443/, a default user administrator with password administrator has been created. Connect to the panel (accept the SSL certificate for now) using those credentials and change the password of this user by going to Settings—Administrators and click the Edit when hovering over the row.

5.4 Configuring the Email Server

The NGCP installer will install *mailx* (which has *Exim4* as MTA as a default dependency) on the system, however the MTA is not configured by the installer. If you want to use the *Voicemail-to-Email* feature of the Voicebox, you need to configure your MTA properly. If you are fine to use the default MTA *Exim4*, execute the following command:

```
dpkg-reconfigure exim4-config
```

Depending on your mail setup in your environment (whether to use a smarthost or not), configure Exim accordingly. In the most simple setup, apply the following options when prompted for it:

- General type of mail configuration: internet site; mail is sent and received directly using SMTP
- System mail name: the FQDN of your server, e.g. ce.yourdomain.com
- IP-addresses to listen on for incoming SMTP connections: 127.0.0.1
- Other destinations for which mail is accepted: the FQDN of your server, e.g. ce.yourdomain.com
- · Domains to relay mail for: leave empty
- · Machines to relay mail for: leave empty
- Keep number of DNS-queries minimal (Dial-on-Demand)? No
- Delivery method for local mail: mbox format in /var/mail/
- Split configuration into small files? No



Important

You are free to install and configure any other MTA (e.g. postfix) on the system, if you are more comfortable with that.

5.5 Advanced Network Configuration

You have a typical test deployment now and you are good to go, however you may need to do extra configuration depending on the devices you are using and functionality you want to achieve.

5.5.1 Audiocodes devices workaround

As reported by many users, Audiocodes devices suffer from a problem where they replace 127.0.0.1 address in Record-Route headers (added by the sip:provider CE's internal components) with its own IP address. The problem has been reported to Audiocodes but as of end 2012 the fixed firmware is not available yet so supposedly the whole range of Audiocodes devices, including but not limited to the MP202, MP252 CPEs as well as Audiocodes media gateways, is malfunctioning. As a workaround, you may change the internal IP address from 127.0.0.1 to some dummy network interface. Please execute the following command (in this example 192.168.2.2 is a new internal IP address):

```
ifconfig dummy0 192.168.2.2 netmask 255.255.255.0
```

Adapt your /etc/network/interfaces file accordingly:

```
auto dummy0
iface dummy0 inet static
address 192.168.2.2
netmask 255.255.0
```

Update the network configuration in the sip:provider CE:

```
ngcp-network --set-interface=dummy0 --ip=auto --netmask=auto
ngcp-network --move-from=lo --move-to=dummy0 --type=sip_int --type=web_int
```

Refer to the Network Configuration chapter for more details about the ngcp-network tool.

Apply configuration:

```
ngcpcfg apply
```

5.5.2 Extra SIP listening ports

By default, the load-balancer in sip:provider CE listens on the UDP and TCP ports 5060 ($kamailio \rightarrow lb \rightarrow port$) and TLS port 5061 ($kamailio \rightarrow lb \rightarrow tls \rightarrow port$). Should you need to setup one or more extra non-standard listening ports in addition to those standard ports, please edit the $kamailio \rightarrow lb \rightarrow extra_sockets$ option in your tlooremsup / tloorem

The correct format consists of a label and value like this:

```
extra_sockets:

port_5064: udp:10.15.20.108:5064

test: udp:10.15.20.108:6060
```

The label is shown in outbound_socket peer preference (if you want to route calls to specific peer out via specific socket); the value must contain a transport specification as in example above (udp, tcp or tls).



Important

The media relay uses one main primary external IP address. You should make sure it is reachable to all of your subscribers and peers (or disable the media relay for subscribers by checking the never_use_rtpproxy preference if they have routable IP addresses) - refer to the Security and Maintenance chapter for more details on firewalling.

Apply configuration:

```
ngcpcfg apply
```

5.6 What's next?

To test and use your installation, you need to follow these steps now:

- 1. Create a SIP domain
- 2. Create some SIP subscribers
- 3. Register SIP endpoints to the system
- 4. Make local calls and test subscriber features

5. Establish a SIP peering to make PSTN calls

Please read the next chapter for instructions on how to do this.

6 Administrative Configuration

To be able to configure your first test clients, you will need a Customer, a SIP domain and some subscribers in this domain. Throughout this steps, let's assume you're running the NGCP on the IP address 1.2.3.4, and you want this IP to be used as SIP domain. This means that your subscribers will have an URI like user1@1.2.3.4.

Tip

You can of course set up a DNS name for your IP address (e.g. letting sip.yourdomain.com point to 1.2.3.4) and use this DNS name throughout the next steps, but we'll keep it simple and stick directly with the IP as a SIP domain for now.



Warning

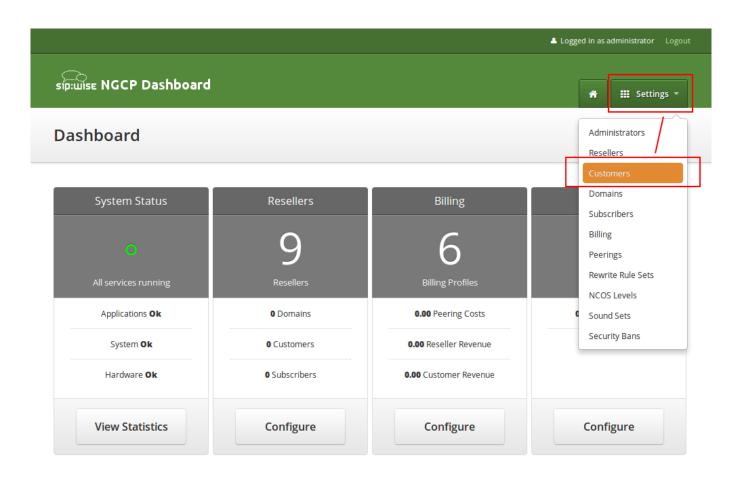
Once you started adding subscribers to a SIP domain, and later decide to change the domain, e.g. from 1.2.3.4 to sip.yourdomain.com, you'll need to recreate all your subscribers in this new domain. It's currently not possible to easily change the domain part of a subscriber.

Go to the *Administrative Web Panel* (*Admin Panel*) running on *https://<ce-ip>:1443/* and follow the steps below. The default user on the system is *administrator* with the password *administrator*, if you haven't changed it already in [?simpara].

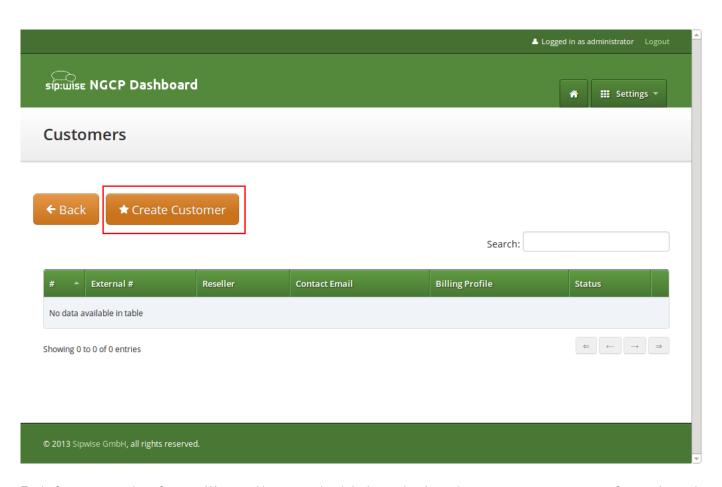
6.1 Creating a Customer

A Customer is a special type of contract on the system acting as billing container for SIP subscribers. You can create as many SIP subscribers within a Customer as you want.

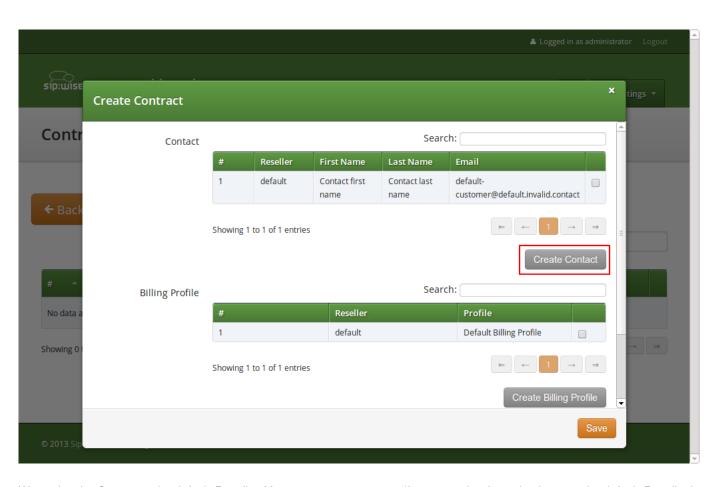
To create a Customer, got to $Settings \rightarrow Customers$.



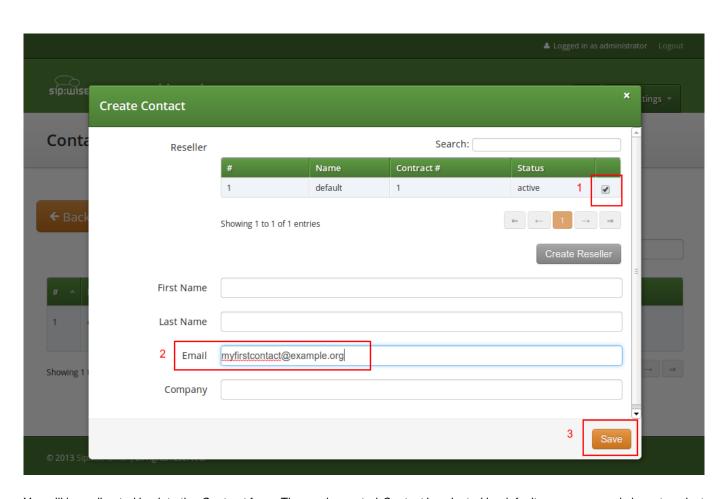
Click on Create Customer.



Each *Customer* needs a *Contact*. We can either reuse the default one, but for a clean setup, we create a new *Contact* for each *Customer* to be able to identify the *Customer*. Click on *Create Contact* to create a new *Contact*.

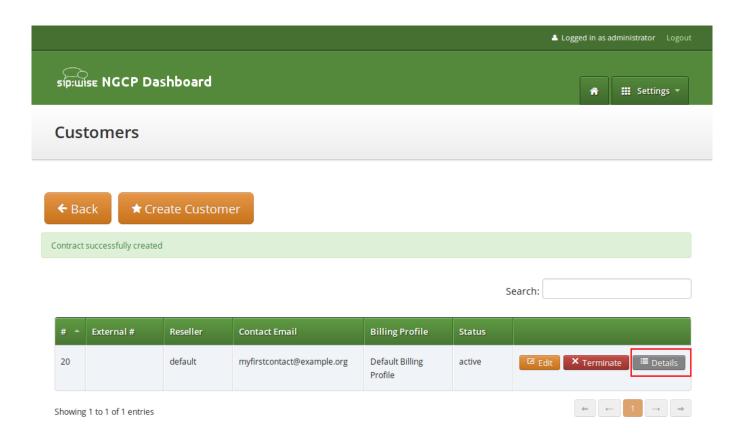


We assign the Contact to the default *Reseller*. You can create a new one if you want, but for a simple setup the default *Reseller* is sufficient. Select the *Reseller* and enter the contact details (at least an *Email* is required), then press *Save*.



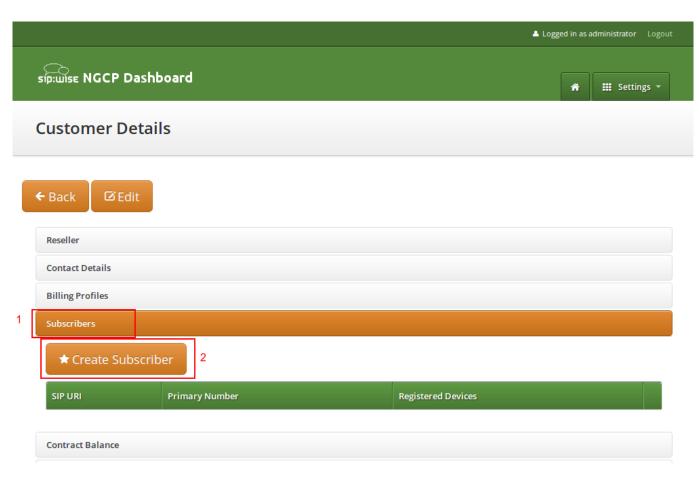
You will be redirected back to the *Contract* form. The newly created *Contact* is selected by default now, so you only have to select a *Billing Profile*. Again you can create a new one on the fly, but we will go with the default profile for now. Select it and press *Save*.

You will now see your first Customer in the list. Hover over the customer and click Details to view the details.

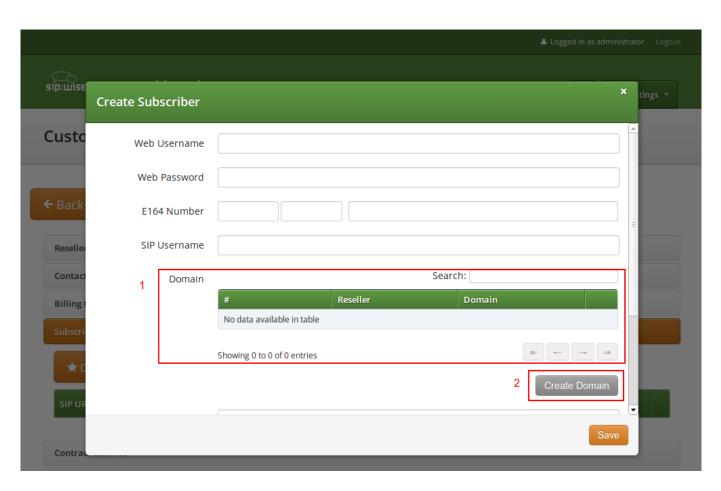


6.2 Creating a Subscriber

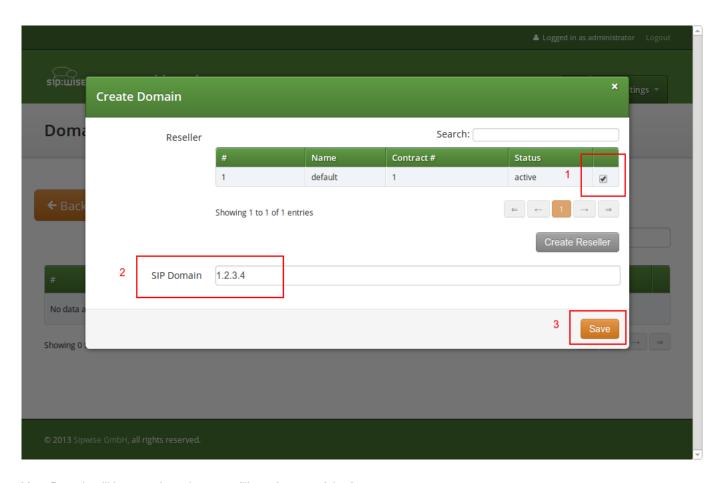
In your Customer details view, click on the Subscribers row, then click the Create Subscriber.



As you can see, we don't have any SIP Domains yet, so click on Create Domain to create one.



Select the *Reseller* (make sure to use the same reseller where your *Customer* is created in) and enter your domain name, then press *Save*.



Your *Domain* will be preselected now, so fill out the rest of the form:

• Web Username: This is the user part of the username the subscriber may use to log into her *Customer Self Care Interface*. The user part will be automatically suffixed by the SIP domain you choose for the SIP URI. Usually the web username is identical to the SIP URI, but you may choose a different naming schema.



Caution

The web username needs to be unique. The system will return a fault if you try to use the same web username twice.

- Web Password: This is the password for the subscriber to log into her *Customer Self Care Interface*. It must be at least 6 characters long.
- E164 Number: This is the telephone number mapped to the subscriber, separated into Country Code (CC), Area Code (AC) and Subscriber Number (SN). For the first tests, you can set a made-up number here and change it later when you get number blocks assigned by your PSTN interconnect partner. So in our example, we'll use 43 as CC, 99 as AC and 1001 as SN to form the phantasy number +43 99 1001.

Tip

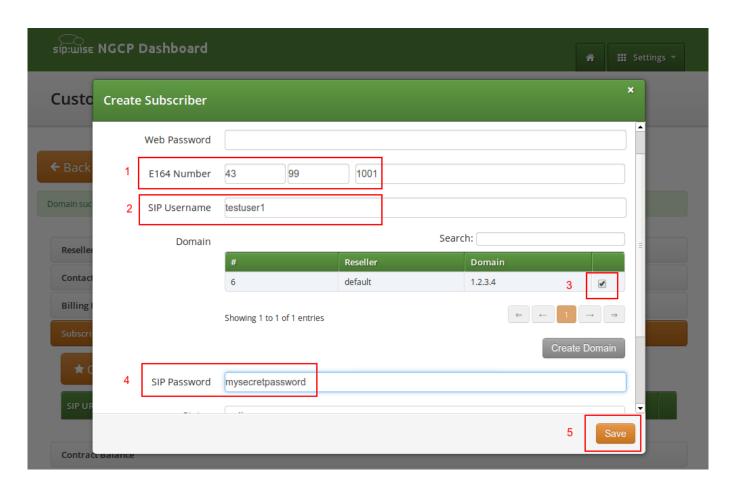
This number can actually be used to place calls between local subscribers, even if you don't have any PSTN interconnection. This comes in handy if you use phones instead of soft-clients for your tests. The format in which this number can be dialled so the subscriber is reached is defined in Section 6.6.

Important



NGCP allows single subscriber to have multiple E.164 numbers to be used as aliases for receiving incoming calls. Also NGCP supports "implicit" extensions, e.g. if a subscriber has number 012345, but somebody calls 012345100, then it first tries to send the call to number 012345100 (even though the user is registered as myusername), and only after 404 it falls back to the user-part for which the user is registered.

- SIP Username: The user part of the SIP URI for your subscriber.
- SIP Domain: The domain part of the SIP URI for your subscriber.
- SIP Password: The password of your subscriber to authenticate on the SIP proxy. It must be at least 6 characters long.
- Status: You can lock a subscriber here, but for creating one, you will most certainly want to use active.
- External ID: You can provision an arbitrary string here (e.g. an ID of a 3rd party provisioning/billing system).
- Administrative: If you have multiple subscribers in one account and set this option for one of them, this subscriber can administrate other subscribers via the *Customer Self Care Interface*.



Repeat the creation of *Customers* and *Subscribers* for all your test accounts. You should have at least 3 subscribers to test all the functionality of the NGCP.

Tip

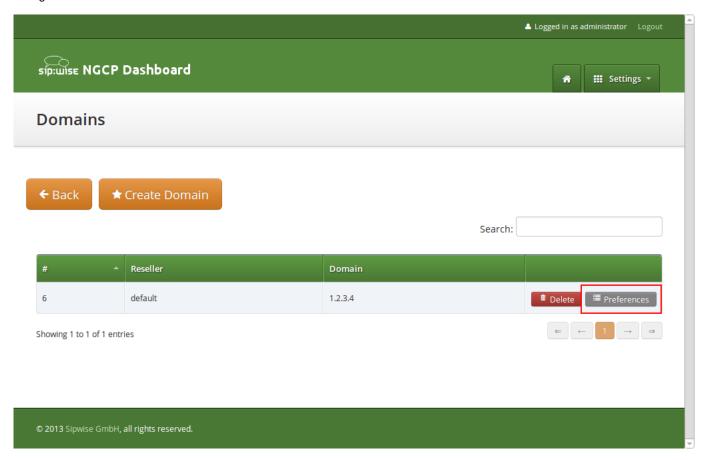
At this point, you're able to register your subscribers to the NGCP and place calls between these subscribers.

You should now revise the Domain and Subscriber Preferences.

6.3 Domain Preferences

The *Domain Preferences* are the default settings for *Subscriber Preferences*, so you should set proper values there if you don't want to configure each subscriber separately. You can later override these settings in the *Subscriber Preferences* if particular subscribers need special settings.

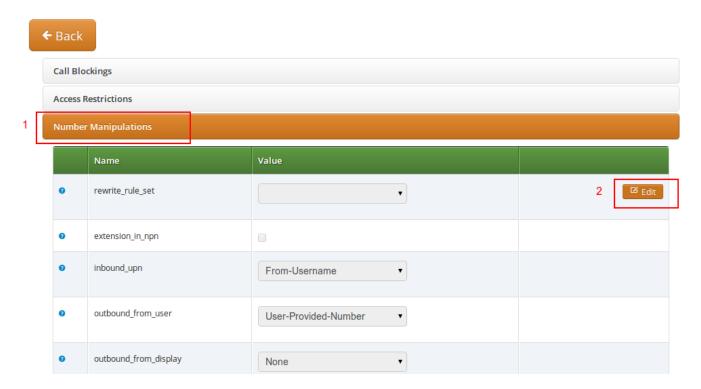
To configure your *Domain Preferences*, go to *Settings* \rightarrow *Domains* and click on the *Preferences* button of the domain you want to configure.



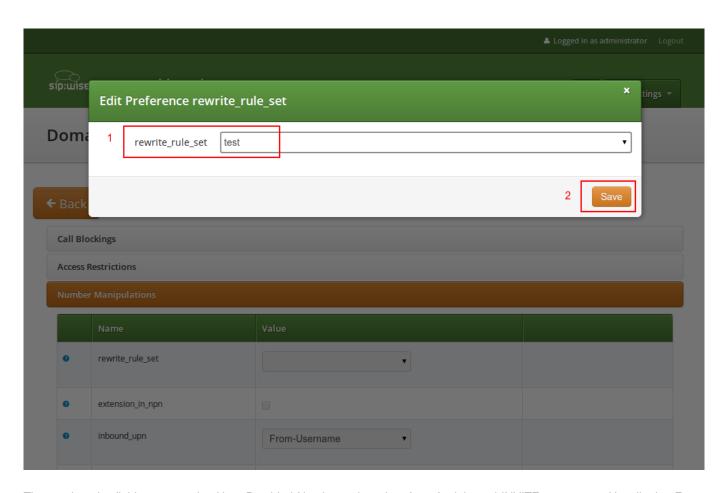
The most important settings are in the group *Number Manipulations*, where you can configure where from a SIP message to take numbers from for incoming messages, where in the SIP messages to put which numbers for outgoing SIP messages, and how these numbers are normalized to E164 format and vice versa.

To assign a *Rewrite Rule Set* to a *Domain*, create a set first as described in Section 6.6, then assign it to the domain by editing the *rewrite_rule_set* preference.

Domain "1.2.3.4" - Preferences



Select the Rewrite Rule Set and press Save.



Then, select the field you want the *User Provided Number* to be taken from for inbound INVITE messages. Usually the *From-Username* should be fine, but you can also take it from the *Display-Name* of the From-Header, and other options are available as well.

6.4 Subscriber Preferences

You can override the *Domain Preferences* on a subscriber basis as well. Also, there are *Subscriber Preferences* which don't have a default value in the *Domain Preferences*.

To configure your *Subscriber*, go to *Settings* \rightarrow *Subscribers* and click *Details* on the row of your subscriber. There, click on the *Preferences* button on top.

You want to look into the *Number Manipulations* and *Access Restrictions* options in particular, which control what is used as user-provided and network-provided calling numbers.

- For outgoing calls, you may define multiple numbers or patterns to control what a subscriber is allowed to send as user-provided calling numbers using the *allowed_clis* preference.
- If allowed_clis does not match the number sent by the subscriber, then the number configured in cli (the network-provided number) preference will be used as user-provided calling number also.
- You can override any user-provided number coming from the subscriber using the *user cli* preference.

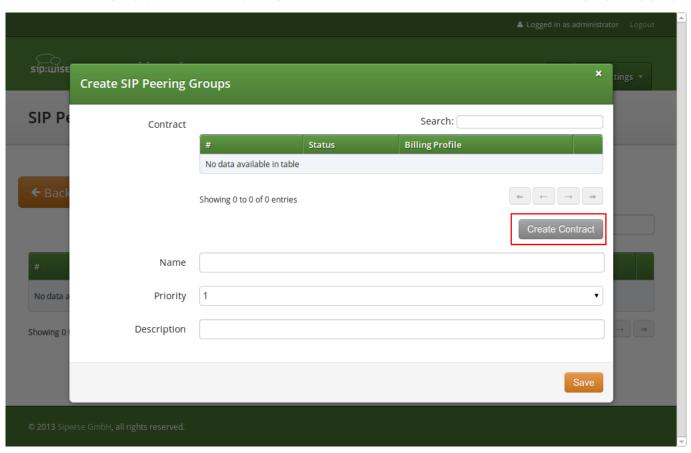
6.5 Creating Peerings

If you want to terminate calls at or allow calls from 3rd party systems (e.g. PSTN gateways, SIP trunks), you need to create SIP peerings for that. To do so, go to *Settings* \rightarrow *Peerings*. There you can add peering groups, and for each peering group add peering servers and rules controlling which calls are routed over these groups. Every peering group needs a peering contract for correct interconnection billing.

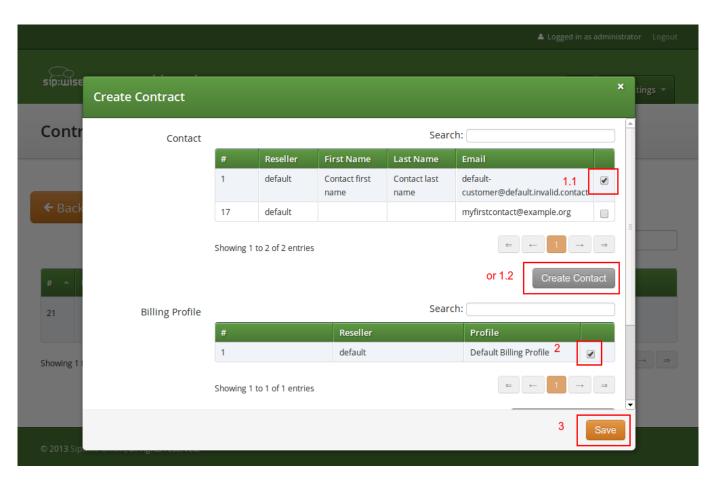
6.5.1 Creating Peering Groups

Click on Create Peering Group to create a new group.

In order to create a group, you must select a peering contract. You will most likely want to create one contract per peering group.



Click on Create Contract create a Contact, then select a Billing Profile.



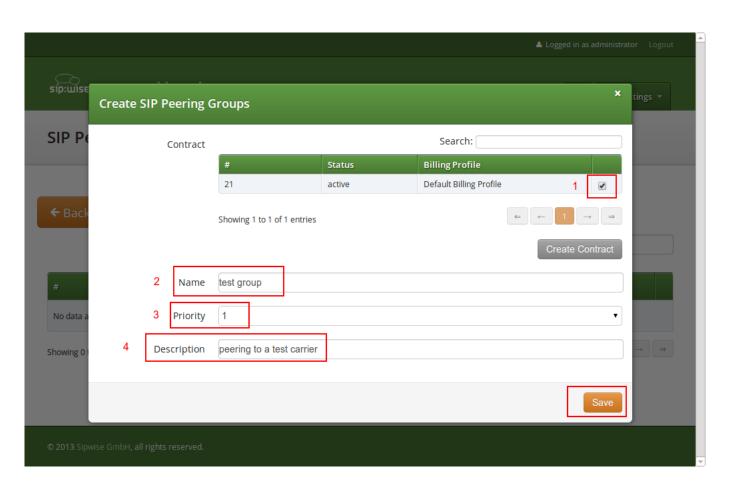
Click *Save* on the *Contacts* form, and you will get redirected back to the form for creating the actual *Peering Group*. Put a name, priority and description there, for example:

• Peering Contract: select the id of the contract created before

• Name: test group

• Priority: 1

• Description: peering to a test carrier



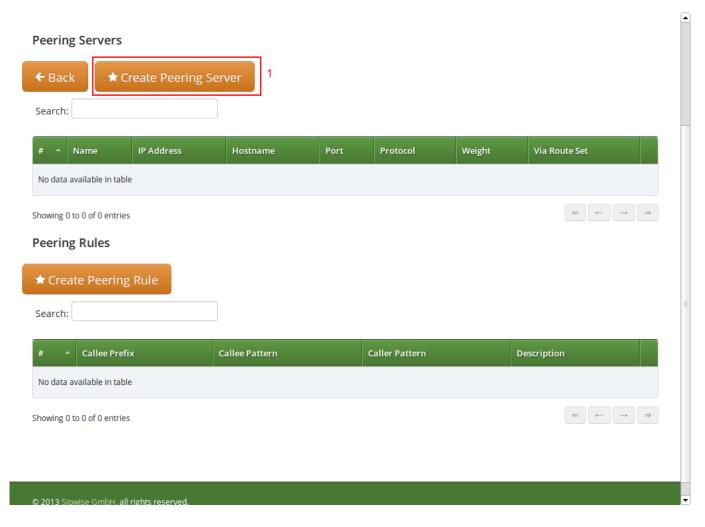
The *Priority* option defines which *Peering Group* to favor if two peering groups have peering rules matching an outbound call. *Peering Rules* are described below.

Then click Save to create the group.

6.5.2 Creating Peering Servers

In the group created before, you need to add peering servers to route calls to and receive calls from. To do so, click on *Details* on the row of your new group in your peering group list.

To add your first *Peering Server*, click on the *Create Peering Server* button.



In this example, we will create a peering server with IP 2.3.4.5 and port 5060:

• Name: test-gw-1

• **IP Address:** 2.3.4.5

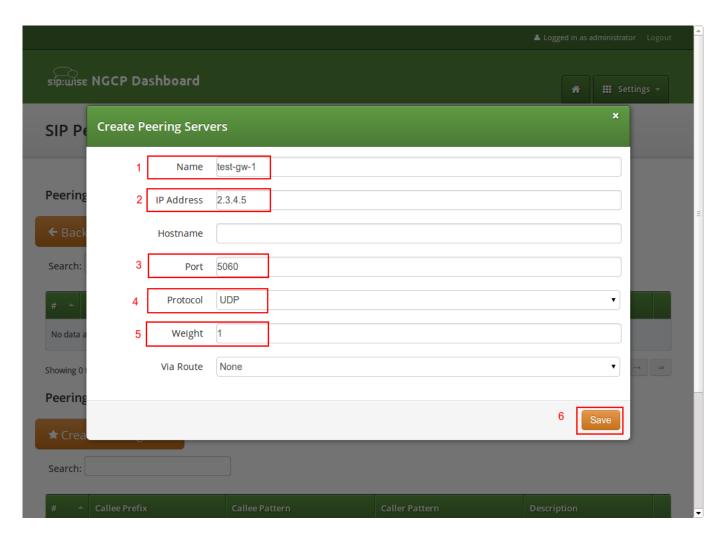
· Hostname: leave empty

• **Port:** 5060

• Protocol: UDP

• Weight: 1

· Via Route: None



Click Save to create the peering server.

Tip

The *hostname* field for a peering server is optional. Usually, the IP address of the peer is used as domain part in the Request URI. Some peers may require you to set a particular hostname instead of the IP address there, which can be done by filling in this field. The IP address must always be given though, and the request will always be sent to the IP address, no matter what you put into the *hostname* field.

Tip

If you want to add a peering server with an IPv6 address, enter the address without surrounding square brackets into the IP Address column, e.g. ::1.

You can force an additional hop (e.g. via an external SBC) towards the peering server by using the *Via Route* option. The available options you can select there are defined in /etc/ngcp-config/config.yml, where you can add an array of SIP URIs in kamailio→lb→external_sbc like this:

```
kamailio:
    lb:
        external_sbc:
```

- sip:192.168.0.1:5060
- sip:192.168.0.2:5060

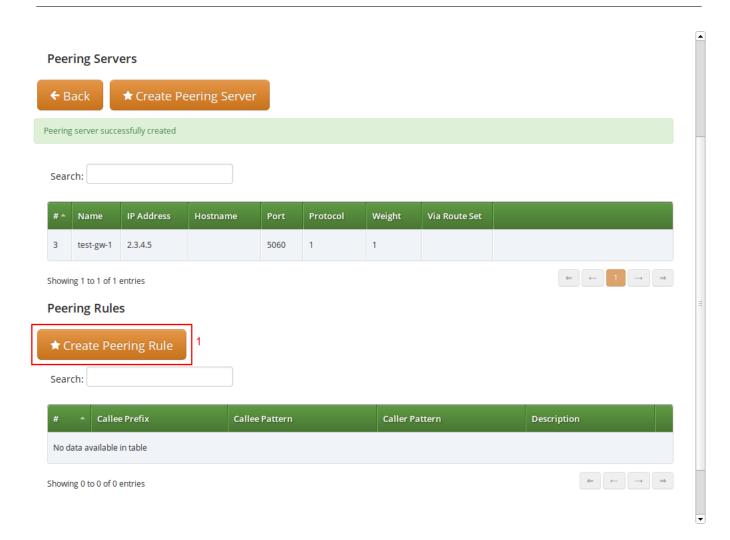
Execute ngcpcfg apply, then edit your peering server and select the hop from the Via Route selection.

Once a peering server has been created, this server can already send calls to the system.



Important

To be able to send outbound calls towards the servers in the *Peering Group*, you also need to define *Peering Rules*. They specify which source and destination numbers are going to be terminated over this group. To create a rule, click the *Create Peering Rule* button.



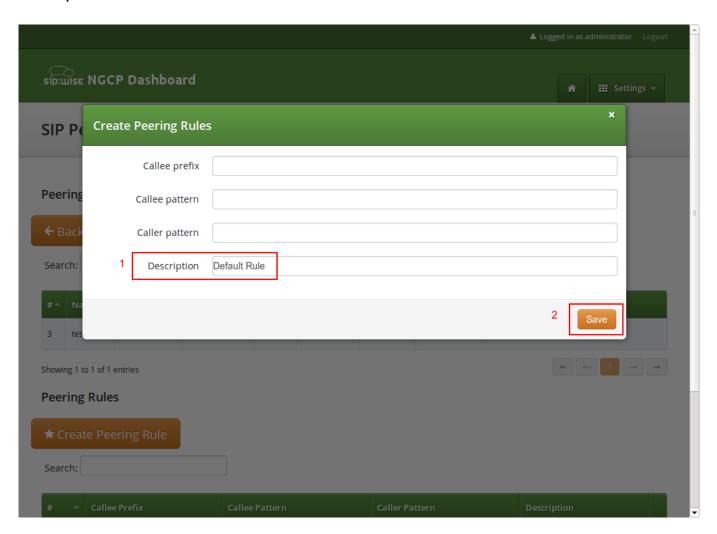
Since the previously created peering group will be the only one in our example, we have to add a default rule to route *all* calls via this group. To do so, create a new peering rule with the following values:

• Callee Prefix: leave empty

· Callee Pattern: leave empty

· Caller Pattern: leave empty

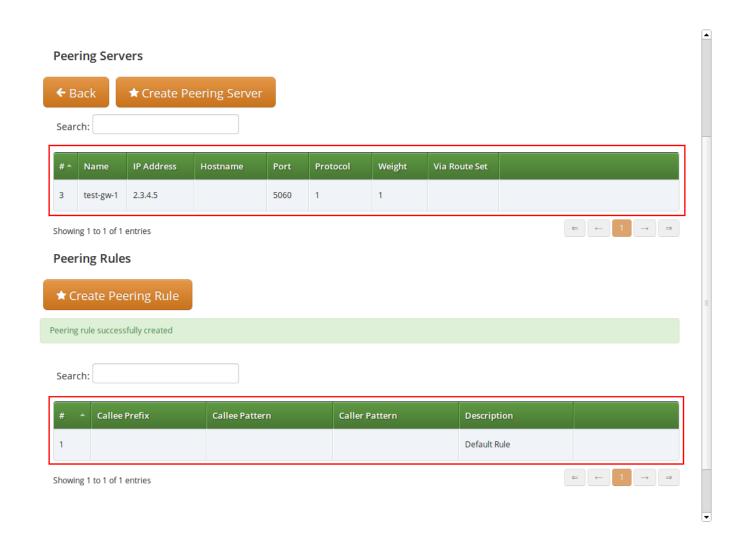
• Description: Default Rule



Then click Save to add the rule to your group.

Tip

If you set the caller or callee rules to refine what is routed via this peer, enter all phone numbers in full E.164 format, that is <cc><ac><sn>. TIP: The Caller Pattern field covers the whole URI including the subscriber domain, so you can only allow certain domains over this peer by putting for example @example \.com into this field.



Important

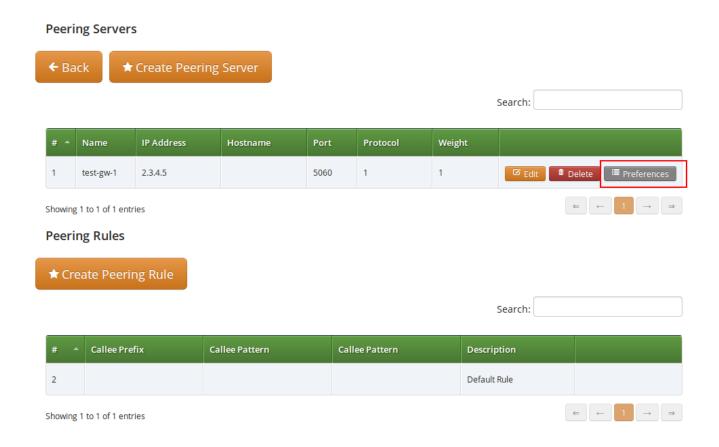


The selection of peering servers for outbound calls is done in the following order: **1.** whether caller or callee pattern matched. **2.** length of the callee prefix. **3.** priority of the peering group. **4.** weight of the peering servers in the selected peering group. After one or more peering group(s) is matched for an outbound call, all servers in this group are tried, according to their weight (lower weight has more precedence). If a peering server replies with SIP codes 408,500 or 503, or if a peering server doesn't respond at all, the next peering server in the current peering group is used as a fallback, one after the other until the call succeeds. If no more servers are left in the current peering group, the next group which matches the peering rules is going to be used.

6.5.3 Authenticating and Registering against Peering Servers

Proxy-Authentication for outbound calls

If a peering server requires the SPCE to authenticate for outbound calls (by sending a 407 as response to an INVITE), then you have to configure the authentication details in the *Preferences* view of your peer host.

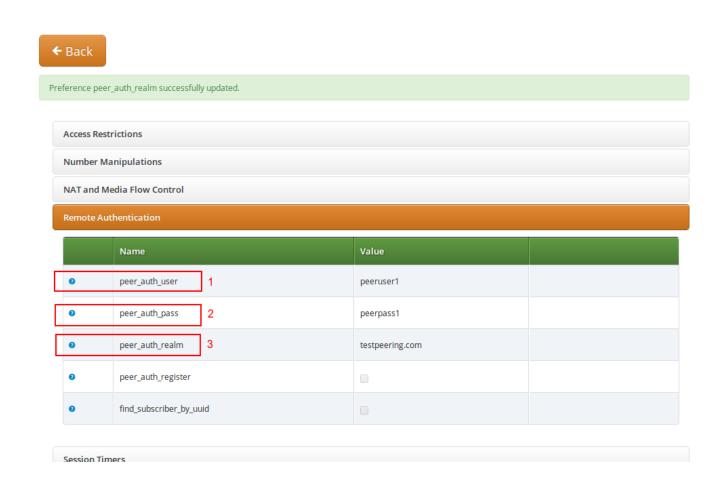


To configure this setting, open the *Remote Authentication* tab and edit the following three preferences:

• peer_auth_user: <username for peer auth>

• peer_auth_pass: <password for peer auth>

• peer_auth_realm: <domain for peer auth>



Important



If you do NOT authenticate against a peer host, then the caller CLI is put into the From and P-Asserted-Iden tity headers, e.g. "+4312345" <sip:+4312345@your-domain.com>. If you DO authenticate, then the From header is "+4312345" <sip:your_peer_auth_user@your_peer_auth_realm> (the CLI is in the Display field, the peer_auth_user in the From username and the peer_auth_realm in the From domain), and the P-Asserted-Identity header is as usual like <sip:+4312345@your-domain.com>. So for presenting the correct CLI in *CLIP no screening* scenarios, your peering provider needs to extract the correct user either from the From Display-Name or from the P-Asserted-Identity URI-User.

Tip

You will notice that these three preferences are also shown in the *Subscriber Preferences* for each subscriber. There you can override the authentication details for all peer host if needed, e.g. if every user authenticates with his own separate credentials at your peering provider.

Tip

If **peer_auth_realm** is set, the system may overwrite the Request-URI with the peer_auth_realm value of the peer when sending the call to that peer or peer_auth_realm value of the subscriber when sending a call to the subscriber. Since this is rarely a desired behavior, it is disabled by default starting with NGCP release 3.2. If you need the replacement, you should set set ruri to peer auth realm: 'yes' in /etc/ngcp-config/config.yml.

Registering at a Peering Server

Unfortunately, the credentials configured above are not yet automatically used to register the SPCE at your peer hosts. There is however an easy manual way to do so, until this is addressed.

Configure your peering servers with the corresponding credentials in /etc/ngcp-config/templates/etc/sems/etc/reg_agent.conf.tt2, then execute ngcpcfg apply.



Important

Be aware that this will force SEMS to restart, which will drop all calls.

6.6 Configuring Rewrite Rule Sets

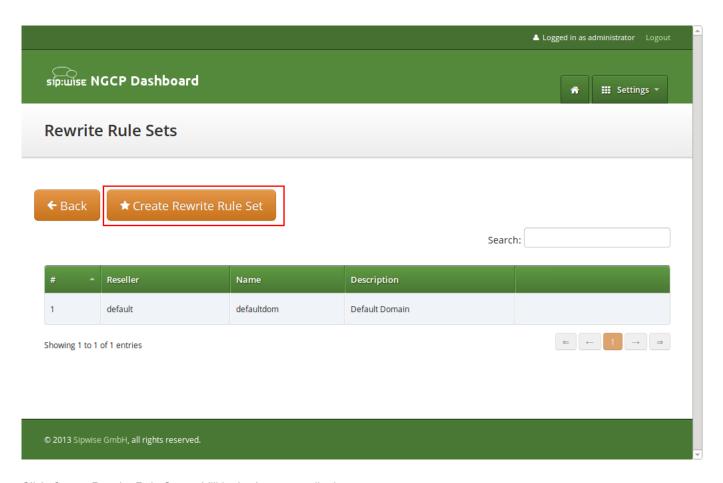


Important

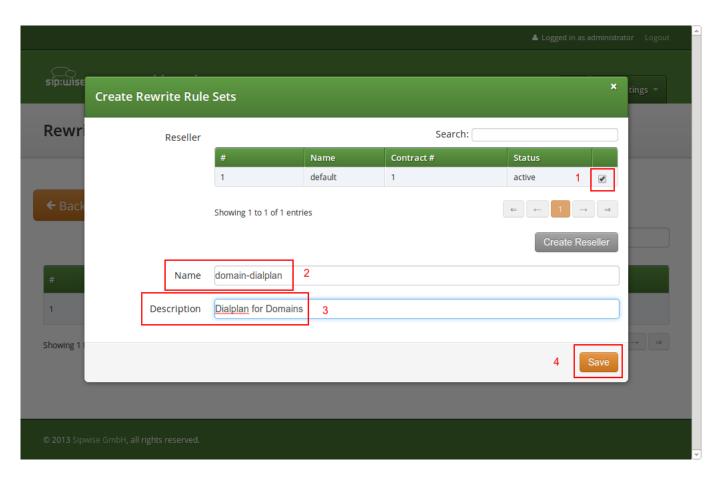
On the NGCP, every phone number is treated in E.164 format *<country code><area code><subscriber number>*. Rewrite Rule Sets is a flexible tool to translate the caller and callee numbers to the proper format before the routing lookup and after the routing lookup separately. The created Rewrite Rule Sets can be assigned to the domains, subscribers and peers as a preference.

You would normally begin with creating a Rewrite Rule Set for your SIP domains. This is used to control what an end user can dial for outbound calls, and what is displayed as the calling party on inbound calls. The subscribers within a domain inherit Rewrite Rule Sets of that domain, unless this is overridden by a subscriber Rewrite Rule Set preference.

To create a new Rewrite Rule Set, go to *Settings* \rightarrow *Rewrite Rule Sets*. There you can create a Set identified by a name. This name is later shown in your peer-, domain- and user-preferences where you can select the rule set you want to use.

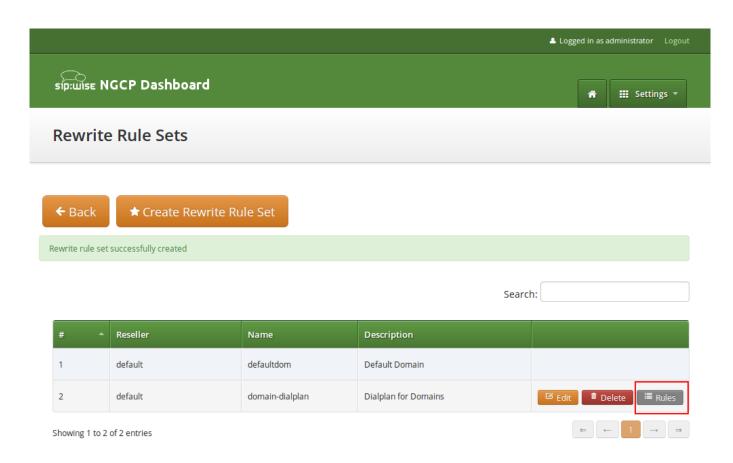


Click Create Rewrite Rule Set and fill in the form accordingly.



Press the Save button to create the set.

To view the Rewrite Rules within a set, hover over the row and click the Rules button.



The rules are ordered by Caller and Callee as well as direction Inbound and Outbound.

Tip

In Europe, the following formats are widely accepted: +<cc><ac><sn>, 00<cc><ac><sn> and 0<ac><sn>. Also, some countries allow the areacode-internal calls where only subscriber number is dialed to reach another number in the same area. Within this section, we will use these formats to show how to use rewrite rules to normalize and denormalize number formats.

6.6.1 Inbound Rewrite Rules for Caller

These rules are used to normalize user-provided numbers (e.g. passed in *From Display Name* or *P-Preferred-Identity* headers) into E.164 format. In our example, we'll normalize the three different formats mentioned above into E.164 format.

To create the following rules, click on the Create Rewrite Rule for each of them and fill them with the values provided below.

STRIP LEADING 00 OR +

• Match Pattern: $^(00|+)([1-9][0-9]+)$ \$

• Replacement Pattern: \2

• Description: International to E.164

• Direction: Inbound

• Field: Caller

REPLACE 0 BY CALLER'S COUNTRY CODE:

• Match Pattern: ^0 ([1-9][0-9]+)\$

• Replacement Pattern: \${caller_cc}\1

• Description: National to E.164

• Direction: Inbound

• Field: Caller

NORMALIZE LOCAL CALLS:

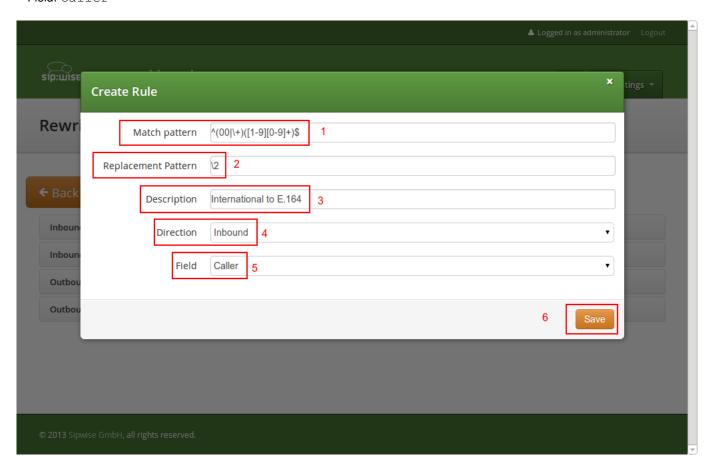
• Match Pattern: ^ ([1-9][0-9]+)\$

• Replacement Pattern: \${caller_cc}\${caller_ac}\1

• Description: Local to E.164

• Direction: Inbound

• Field: Caller



Normalization for national and local calls is possible with special variables $\{caller_cc\}$ and $\{caller_ac\}$ that can be used in Replacement Pattern and are substituted by the country and area code accordingly during the call routing.



Important

These variables are only being filled in when a call originates from a subscriber (because only then the cc/ac information is known by the system), so you can not use them when a calls comes from a SIP peer (the variables will be just empty in this case).

Tip

When routing a call, the rewrite processing is stopped after the first match of a rule, starting from top to bottom. If you have two rules (e.g. a generic one and a more specific one), where both of them would match some numbers, reorder them with the up/down arrows into the appropriate position.

Rewrite Rules for domain-dialplan



Rewrite rule successfully created

Inbound Rewrite Rules for Caller

	Match Pattern	Replacement Pattern	Description	
1	^(00 \+)([1-9][0-9]+)\$	\2	International to E.164	
↑ 1 2	^0([1-9][0-9]+)\$	\${caller_cc}\1	National to E.164	
↑ Ψ	^([1-9][0-9]+)\$	\${caller_cc}\${caller_ac}\1	Local to E.164	

Inbound Rewrite Rules for Callee	
Outbound Rewrite Rules for Caller	
Outbound Rewrite Rules for Callee	

6.6.2 Inbound Rewrite Rules for Callee

These rules are used to rewrite the number the end user dials to place a call to a standard format for routing lookup. In our example, we again allow the three different formats mentioned above and again normalize them to E.164, so we put in the same rules as for the caller.

STRIP LEADING 00 OR +

- Match Pattern: ^ (00 | \+) ([1-9][0-9]+)\$
- Replacement Pattern: \2

• Description: International to E.164

• Direction: Inbound

• Field: Callee

REPLACE 0 BY CALLER'S COUNTRY CODE:

• Match Pattern: ^0 ([1-9][0-9]+)\$

• Replacement Pattern: \${caller_cc}\1

• Description: National to E.164

• Direction: Inbound

• Field: Callee

NORMALIZE AREACODE-INTERNAL CALLS:

• Match Pattern: ^ ([1-9][0-9]+)\$

• Replacement Pattern: \${caller_cc}\${caller_ac}\1

• Description: Local to E.164

• Direction: Inbound

• Field: Callee

Tip

Our provided rules will only match if the caller dials a numeric number. If he dials an alphanumeric SIP URI, none of our rules will match and no rewriting will be done. You can however define rules for that as well. For example, you could allow your end users to dial support and rewrite that to your support hotline using the match pattern <code>^support\$</code> and the replace pattern <code>43800999000</code> or whatever your support hotline number is.

6.6.3 Outbound Rewrite Rules for Caller

These rules are used to rewrite the calling party number for a call to an end user. For example, if you want the device of your end user to show *0*<*ac>*<*sn>* if a national number calls this user, and *00*<*cc>*<*ac>*<*sn>* if an international number calls, put the following rules there.

Replace Austrian country code 43 by 0 $\,$

• Match Pattern: ^43([1-9][0-9]+)\$

• Replacement Pattern: 0\1

• Description: E.164 to Austria National

• Direction: Outbound

• Field: Caller

PREFIX 00 FOR INTERNATIONAL CALLER

• Match Pattern: ^ ([1-9][0-9]+)\$

• Replacement Pattern: 00\1

• Description: E.164 to International

• Direction: Outbound

• Field: Caller

qiT

Note that both of the rules would match a number starting with 43, so reorder the national rule to be above the international one (if it's not already the case).

6.6.4 Outbound Rewrite Rules for Callee

These rules are used to rewrite the called party number immediately before sending out the call on the network. This gives you an extra flexibility by controlling the way request appears on a wire, when your SBC or other device expects the called party number to have a particular tech-prefix. It can be used on calls to end users too if you want to do some processing in intermediate SIP device, e.g. apply legal intercept selectively to some subscribers.

PREFIX SIPSP# FOR ALL CALLS

• Match Pattern: ^ ([0-9]+)\$

• Replacement Pattern: sipsp#\1

• Description: Intercept this call

• Direction: Outbound

• Field: Callee

6.6.5 Emergency Number Handling

Configuring Emergency Numbers is also done via Rewrite Rules.

For Emergency Calls from a subscriber to the platform, you need to define an *Inbound Rewrite Rule For Callee*, which adds a prefix emergency_ to the number (and can rewrite the number completely as well at the same time). If the proxy detects a call to a SIP URI starting with emergency_, it will enter a special routing logic bypassing various checks which might make a normal call fail (e.g. due to locked or blocked numbers, insufficient credits or exceeding the max. amount of parallel calls).

TAG AN EMERGENCY CALL

• Match Pattern: ^ (911 | 112) \$

• Replacement Pattern: emergency_\1

• Description: Tag Emergency Numbers

• Direction: Inbound

• Field: Callee

To route an Emergency Call to a Peer, you can select a specific peering group by adding a peering rule with a *callee prefix* set to emergency_ to a peering group.

In order to normalize the emergency number to a valid format accepted by the peer, you need to assign an *Outbound Rewrite Rule For Callee*, which strips off the emergency_prefix. You can also use the variables \${caller_emergency_cli}, \${caller_emergency_prefix} and \${caller_emergency_suffix} as well as \${caller_ac} and \${caller_cc}, which are all configurable per subscriber to rewrite the number into a valid format.

NORMALIZE EMERGENCY CALL FOR PEER

• Match Pattern: ^emergency_(.+)\$

• Replacement Pattern: \${caller_emergency_prefix}\${caller_ac}\1

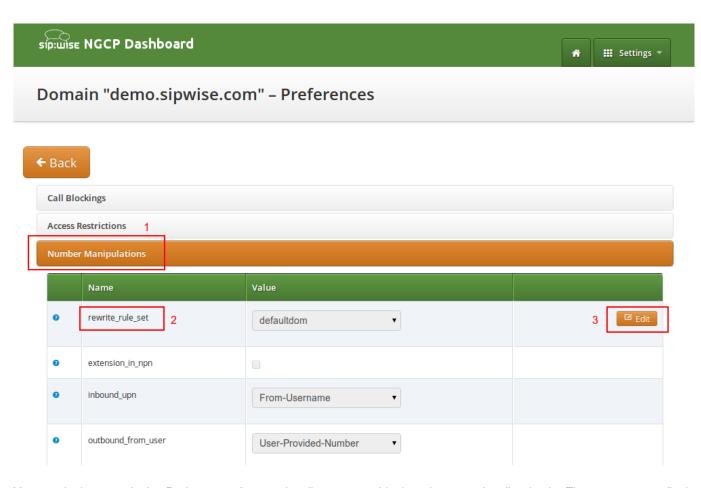
• Description: Normalize Emergency Numbers

• Direction: Outbound

• Field: Caller

6.6.6 Assigning Rewrite Rule Sets to Domains and Subscribers

Once you have finished to define your Rewrite Rule Sets, you need to assign them. For sets to be used for subscribers, you can assign them to their corresponding domain, which then acts as default set for all subscribers. To do so, go to *Settings* \rightarrow *Domains* and click *Preferences* on the domain you want the set to assign to. Click on *Edit* and select the Rewrite Rule Set created before.



You can do the same in the *Preferences* of your subscribers to override the rule on a subscriber basis. That way, you can finely control down to an individual user the dial-plan to be used. Go to *Settings* \rightarrow *Subscribers*, click the *Details* button on the subscriber you want to edit, the click the *Preferences* button.

6.6.7 Creating Dialplans for Peering Servers

For each peering server, you can use one of the Rewrite Rule Sets that was created previously as explained in Section 6.6 (keep in mind that special variables $\{caller_ac\}$ and $\{caller_cc\}$ can not be used when the call comes from a peer). To do so, click on the name of the peering server, look for the preference called *Rewrite Rule Sets*.

If your peering servers don't send numbers in E.164 format *<cc><ac><sn>*, you need to create *Inbound Rewrite Rules* for each peering server to normalize the numbers for caller and callee to this format, e.g. by stripping leading + or put them from national into E.164 format.

Likewise, if your peering servers don't accept this format, you need to create *Outbound Rewrite Rules* for each of them, for example to append a + to the numbers.

7 Advanced Subscriber Configuration

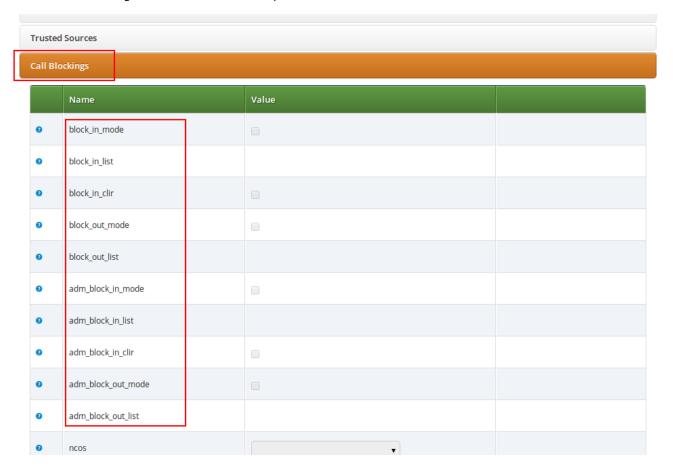
The sip:provider CE provides a large amount of subscriber features in order to offer compelling VoIP services to end customers, and also to cover as many deployment scenarios as possible. In this chapter, we will go over the features and describe their behavior and their use cases.

7.1 Access Control for SIP Calls

There are two different methods to provide fine-grained call admission control to both subscribers and admins. One is *Block Lists*, where you can define which numbers or patterns can be called from a subscriber to outbound direction and which numbers or patterns are allowed to call a subscriber in inbound direction. The other is *NCOS Levels*, where the admin predefines rules for outbound calls, which are grouped in certain levels. The user can then just choose the level, or the admin can restrict a user to a certain level. Also sip:provider CE offers some options to restrict the IP addresses that subscriber is allowed to use the service from. The following chapters will discuss these features in detail.

7.1.1 Block Lists

Block Lists provide a way to control which users/numbers are able to call or to be called, based on a subscriber level, and can be found in the *Call Blockings* section of the subscriber preferences.



Block Lists are separated into Administrative Block Lists (adm_block_*) and Subscriber Block Lists (block_*). They both have

the same behavior, but Administrative Block Lists take higher precedence. Administrative Block Lists are only accessible by the system administrator and can thus be used to override any Subscriber Block Lists, e.g. to block certain destinations. The following break-down of the various block features apply to both types of lists.

Block Modes

Block lists can either be *whitelists* or *blacklists* and are controlled by the User Preferences *block_in_mode*, *block_out*mode__ and their administrative counterparts.

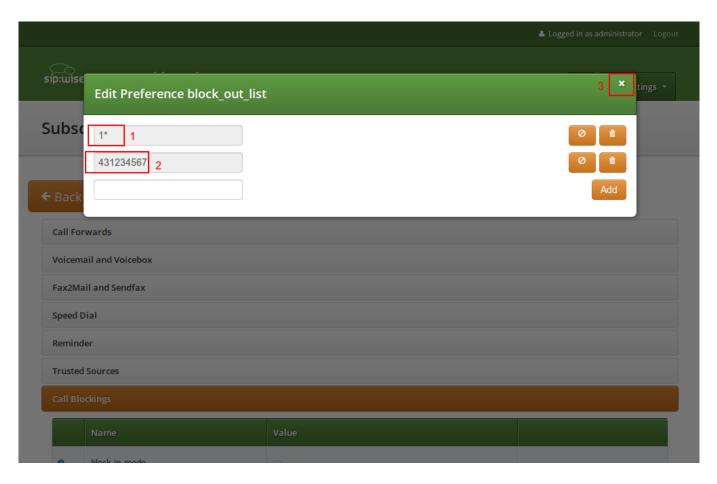
- The *blacklist* mode (option is not checked tells the system to **allow anything except the entries in the list**. This mode is used if you want to just block certain numbers and allow all the rest.
- The whitelist mode indicates to reject anything except the entries in the list. This is used if you want to enforce a strict policy and allow only selected destinations or sources.

You can change a list mode from one to the other at any time.

Block Lists

The list contents are controlled by the User Preferences *block_in_list*, *block_out_list* and their administrative counterparts. Click on the *Edit* button in the *Preferences* view to define the list entries.

In block list entries, you can provide shell patterns like * and []. The behavior of the list is controlled by the *block_xxx_mode* feature (so they are either allowed or rejected). In our example above we have *block_out_mode* set to *blacklist*, so all calls to US numbers and to the Austrian number +431234567 are going to be rejected.



Click the Close icon once you're done editing your list.

Block Anonymous Numbers

For incoming call, the User Preference *block_in_clir* and *adm_block_in_clir* controls whether or not to reject incoming calls with number supression (either "[Aa]nonymous" in the display- or user-part of the From-URI or a header *Privacy: id* is set). This flag is independent from the Block Mode.

7.1.2 NCOS Levels

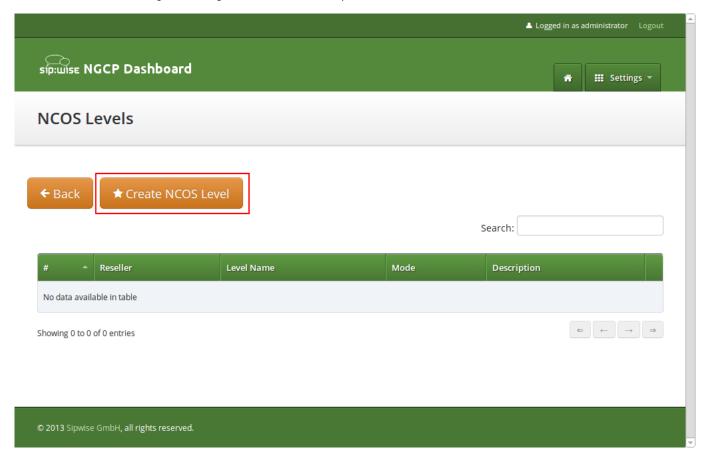
NCOS Levels provide predefined lists of allowed or denied destinations for outbound calls of local subscribers. Compared to *Block Lists*, they are much easier to manage, because they are defined on a global scope, and the individual levels can then be assigned to each subscriber. Again there is the distinction for user- and administrative-levels.

NCOS levels can either be whitelists or blacklists.

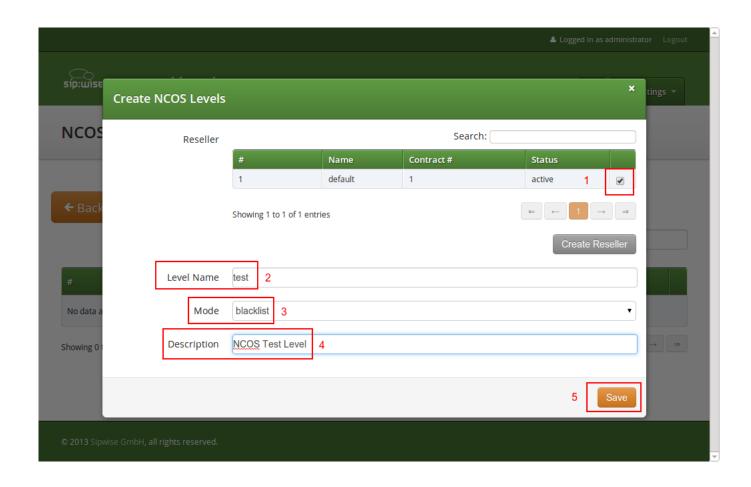
- The *blacklist* mode indicates to **allow everything except the entries in this level**. This mode is used if you want to just block certain destinations and allow all the rest.
- The *whitelist* mode indicates to **reject anything except the entries in this level**. This is used if you want to enforce a strict policy and allow only selected destinations.

Creating NCOS Levels

To create an NCOS Level, go to $Settings \rightarrow NCOS \ Levels$ and press the $Create \ NCOS \ Level$ button.



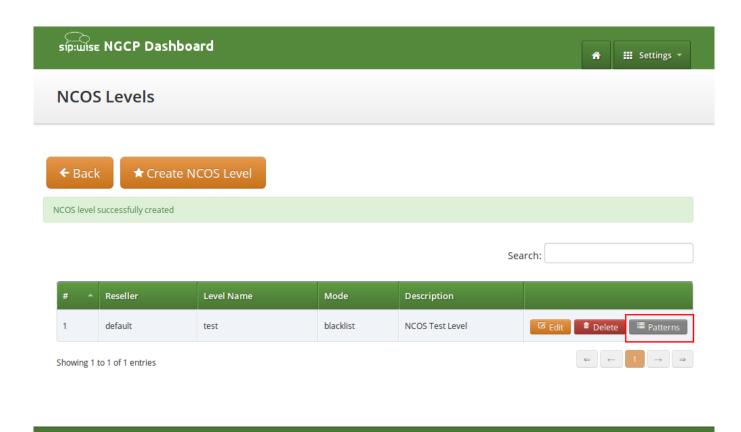
Select a reseller, enter a name, select the mode and add a description, then click the Save button.



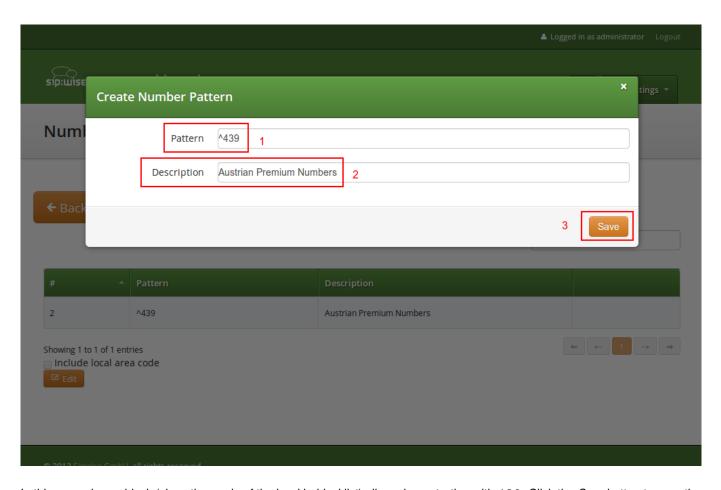
Creating Rules per NCOS Level

To define the rules within the newly created NCOS Level, click on the *Patterns* button of the level.

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In the *Number Patterns* view you can create multiple patterns to define your level, one after the other. Click on the *Create Pattern Entry* Button on top and fill out the form.

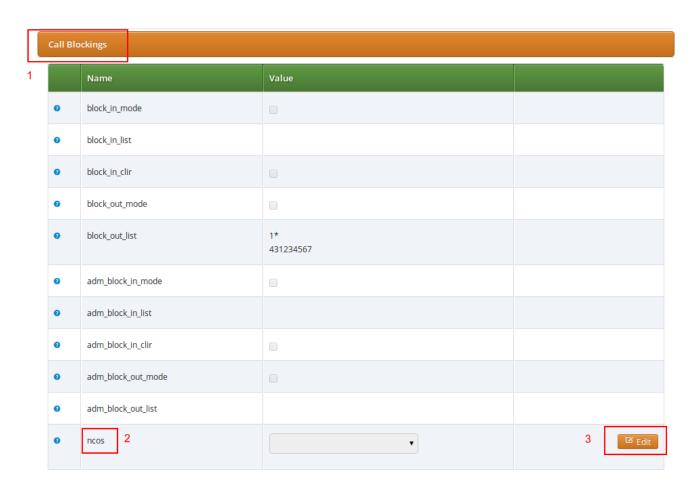


In this example, we block (since the mode of the level is *blacklist*) all numbers starting with 439. Click the *Save* button to save the entry in the level.

The option *include local area code in list* for a blacklist means that calls within the area code of the subscribers are denied, and for whitelist that they are allowed, respectively. For example if a subscriber has country-code 43 and area-code 1, then selecting this checkbox would result in an implicit entry 431 .

Assigning NCOS Levels to Subscribers/Domains

Once you've defined your NCOS Levels, you can assign them to local subscribers. To do so, navigate to *Settings* \rightarrow *Subscribers*, search for the subscriber you want to edit, press the *Details* button and go to the *Preferences* View. There, press the *Edit* button on either the *ncos* or *adm*ncos *setting in the* Call Blockings__ section.



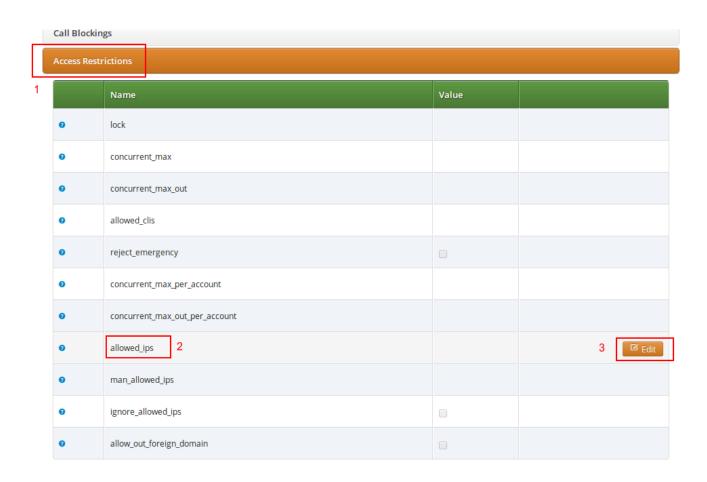
You can assign the NCOS level to all subscribers within a particular domain. To do so, navigate to *Settings* \rightarrow *Domains*, select the domain you want to edit and click *Preferences*. There, press the *Edit* button on either *ncos* or *admin_ncos* in the *Call Blockings* section.

Note: if both domain and subscriber have same NCOS preference set (either *ncos* or *adm_ncos*, or both) the subscriber's preference is used. This is done so that you can override the domain-global setting on the subscriber level.

7.1.3 IP Address Restriction

The sip:provider CE provides subscriber preference *allowed_ips* to restrict the IP addresses that subscriber is allowed to use the service from. If the REGISTER or INVITE request comes from an IP address that is not in the allowed list, the sip:provider CE will reject it with a 403 message. Also a voice message can be played when the call attempt is rejected (if configured).

By default, *allowed_ips* is an empty list which means that subscriber is not restricted. If you want to configure a restriction, navigate to *Settings—Subscribers*, search for the subscriber you want to edit, press *Details* and then *Preferences* and press *Edit* for the *allowed_ips* preference in the *Access Restrictions* section.



Press the Edit button to the right of empty drop-down list.

You can enter multiple allowed IP addresses or IP address ranges one after another. Click the *Add* button to save each entry in the list. Click the *Delete* button if you want to remove some entry.

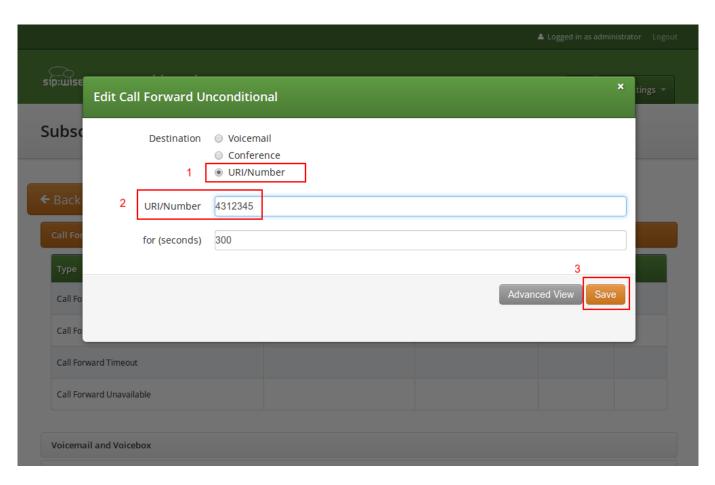
7.2 Call Forwarding and Call Hunting

The sip:provider CE provides the capabilities for normal *call forwarding* (deflecting a call for a local subscriber to another party immediately or based on events like the called party being busy or doesn't answer the phone for a certain number of seconds) and *serial call hunting* (sequentially executing a group of deflection targets until one of them succeeds). Targets can be stacked, which means if a target is also a local subscriber, it can have another call forward or hunt group which is executed accordingly.

Call Forwards and Call Hunting Groups can either be executed unconditionally or based on a *Time Set Definition*, so you can define deflections based on time period definitions (e.g. Monday to Friday 8am to 4pm etc).

7.2.1 Setting a simple Call Forward

Go to your Subscriber Preferences and click Edit on the Call Forward Type you want to set (e.g. Call Forward Unconditional.



If you select *URI/Number* in the *Destinatio* field, you also have to set a *URI/Number*. The timeout defines for how long this destination should be tried to ring.

7.2.2 Advanced Call Hunting

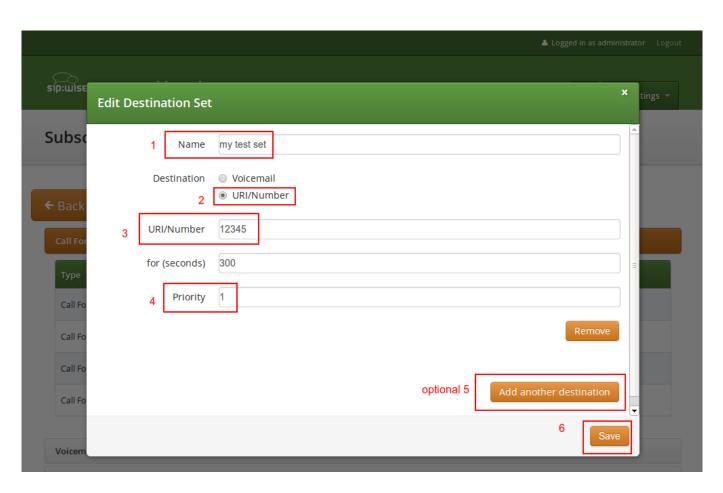
If you want multiple destinations to be executed one after the other, you need to change into the *Advanced View* when editing your call forward. There, you can select multiple *Destination Set/Time Set* pairs to be executed.

A Destination Set is a list of destinations to be executed one after another.

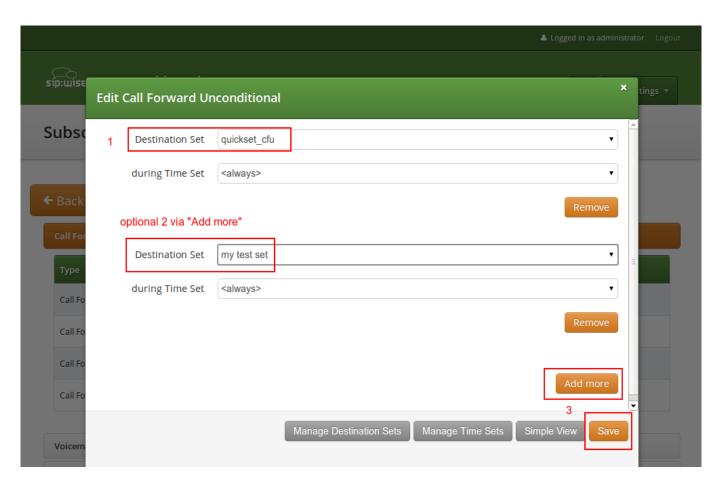
A Time Set is a time definition when to execute this Destination Set.

Configuring Destination Sets

Click on *Manage Destination Sets* to see a list of available sets. The *quickset_cfu* has ben implicitly created during our creation of a simple call forward. You can edit it to add more destinations, or you can create a new destination set.



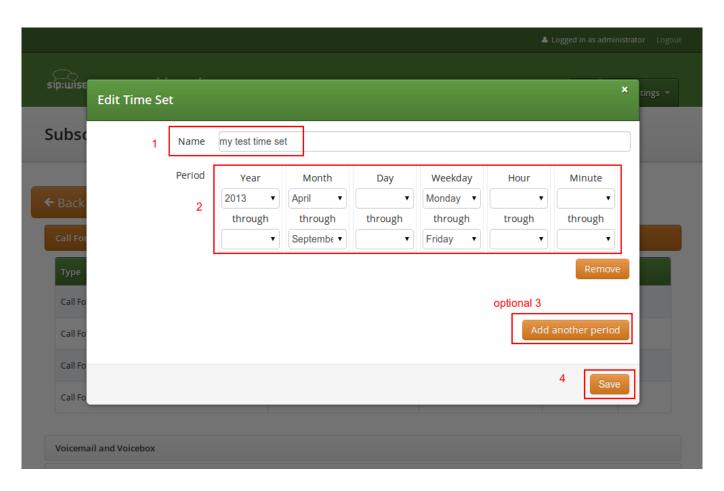
When you close the *Destination Set* Overview, you can now assign your new set in addition or instead of the *quickset_cfu* set.



Press Save to store your settings.

Configuring Time Sets

Click on *Manage Time Sets* in the advanced call-forward menu to see a list of available time sets. By default there are none, so you have to create one.



You need to provide a *Name*, and a list of *Periods* where this set is active. If you only set the top setting of a date field (like the *Year* setting in our example above), then it's valid for just this setting (like the full year of *2013* in our case). If you provide the bottom setting as well, it defines a period (like our *Month* setting, which means from beginning of April to end of September).



Important

the period is a *through* definition, so it covers the full range. If you define an *Hour* definition *8-16*, then this means from *08:00* to *16:59:59* (unless you filter the *Minutes* down to something else).

If you close the *Time Sets* management, you can assign your new time set to the call forwards you're configuring.

7.3 Voicemail System

7.3.1 IVR Menu Structure

The following list shows you how the voicebox menu is structured.

- 1 Read voicemail messages
 - 3 Advanced options
 - * 3 To Hear messages Envelope

- * * Return to the main menu
- 4 Play previous message
- 5 Repeat current message
- 6 Play next message
- 7 Delete current message
- 9 Save message in a folder
 - * 0 Save in new Messages
 - * 1 Save in old Messages
 - * 2 Save in Work Messages
 - * 3 Save in Family Messages
 - * 4 Save in Friends Messages
 - * # Return to the main menu
- · 2 Change folders
 - 0 Switch to new Messages
 - 1 Switch to old Messages
 - 2 Switch to Work Messages
 - 3 Switch to Family Messages
 - 4 Switch to Friends Messages
 - # Get Back
- 3 Advanced Options
 - * To return to the main menu
- 0 Mailbox options
 - 1 Record your unavailable message
 - * 1 accept it
 - * 2 Listen to it
 - * 3 Rerecord it
 - 2 Record your busy message
 - * 1 accept it
 - * 2 Listen to it
 - * 3 Rerecord it
 - 3 Record your name
 - * 1 accept it
 - * 2 Listen to it
 - * 3 Rerecord it

- 4 Record your temporary greetings
 - * 1 accept it
 - * 2 Listen to it
 - * 3 Rerecord it
- 5 Change your password
- * To return to the main menu
- * Help
- # Exit

8 Customer Self-Care Interfaces

There are two ways for end users to maintain their subscriber settings: via the *Customer Self-Care Web Interface* and via *Vertical Service Codes* using their SIP phones.

8.1 The Customer Self-Care Web Interface

The NGCP provides a web panel for end users (CSC panel) to maintain their subscriber accounts, which is running on https://cce-ip>. Every subscriber can log in there, change subscriber feature settings, view their call lists, retrieve voicemail messages and trigger calls using the click-to-dial feature.

8.1.1 Login Procedure

To log into the CSC panel, the end user has to provide his full web username (e.g. user1@1.2.3.4) and the web password defined in Section 6.2. Once logged in, he can change his web password in the *Account* section. This will NOT change his SIP password, so if you control the end user devices, you can auto-provision the SIP password into the device and keep it secret, and just hand over the web password to the customer. This way, the end user will only be able to place calls with this auto-provisioned device and not with an arbitrary soft-phone, but can nonetheless manage his account via the CSC panel.

Important

You can simplify the login procedure for one SIP domain in such a way that users in this domain only need to pass the user part (e.g. user1) as a username instead of the full web username to log in by setting the parameter www_csc \rightarrow site_domain in the config file /etc/ngcp-config/config.yml to the corresponding domain (e.g. 1.2.3.4) and execute ngcpcfg apply.

8.1.2 Site Customization

As an operator, you can change the appearance of the CSC panel by modifying a couple of parameters in the section www_csc \rightarrow site_config of the config file /etc/ngcp-config/config.yml. Modify the site title, your company details and the logo to reflect your use case.

You can also enable/disable specific languages a user can choose from in the CSC panel. Currently, English (en), French (fr), German (de) and Spanish (es) are supported and English is activated by default.

After changing one or more of the parameters in this file, execute <code>ngcpcfg</code> apply to activate the changes.

8.2 The Vertical Service Code Interface

Vertical Service Codes (VSC) are codes a user can dial on his phone to provision specific features for his subscriber account. The format is *<code>*<value> to activate a specific feature, and #<code> or #<code># to deactivate it. The code parameter is a two-digit code, e.g. 72. The value parameter is the value being set for the corresponding feature.



Important

The value user input is normalized using the Rewrite Rules Sets assigned to domain as described in Section 6.6.

By default, the following codes are configured for setting features. The examples below assume that there is a domain rewrite rule normalizing the number format 0<ac><sn> to <cc><ac><sn> using 43 as country code.

- 72 enable Call Forward Unconditional e.g. to 431000 by dialing *72*01000, and disable it by dialing #72.
- 90 enable Call Forward on Busy e.g. to 431000 by dialing *90*01000, and disable it by dialing #90.
- 92 enable *Call Forward on Timeout* e.g. after 30 seconds of ringing to 431000 by dialing *92*30*01000, and disable it by dialing #92.
- 93 enable Call Forward on Not Available e.g. to 431000 by dialing *93*01000, and disable it by dialing #93.
- 50 set Speed Dial Slot, e.g. set slot 1 to 431000 by dialing *50*101000, which then can be used by dialing *1.
- 55 set One-Shot Reminder Call e.g. to 08:30 by dialing *55*0830.
- 31 set Calling Line Identification Restriction for one call, e.g. to call 431000 anonymously dial *31*01000.
- 80 call using Call Block Override PIN, number should be prefixed with a block override PIN configured in admin panel to disable the outgoing user/admin block list and NCOS level for a call. For example, when override PIN is set to 7890, dial *80*789001000 to call 431000 bypassing block lists.

You can change any of the codes (but not the format) in /etc/ngcp-config/config.yml in the section sems \rightarrow vsc. After the changes, execute ngcpcfg apply.



Caution

If you have the EMTAs under your control, make sure that the specified VSCs don't overlap with EMTA-internal VSCs, because the VSC calls must be sent to the NGCP via SIP like normal telephone calls.

8.3 The Voicemail Interface

NGCP offers several ways to access the Voicemail box.

The CSC panel allows your users to listen to voicemail messages from the web browser, delete them and call back the user who left the voice message. User can setup voicemail forwarding to the external email and the PIN code needed to access the voicebox from any telephone also from the CSC panel.

To manage the voice messages from SIP phone: simply dial internal voicemail access number 2000.

To change the access number: look for the parameter *voicemail_number* in */etc/ngcp-config/config.yml* in the section *sems* \rightarrow *vsc*. After the changes, execute ngcpcfg apply.

Tip

To manage the voice messages from any phone:

- As an operator, you can setup some DID number as external voicemail access number: for that, you should add a special rewrite rule (Inbound Rewrite Rule for Callee, see Section 6.6.) on the incoming peer, to rewrite that DID to "voiceboxpass". Now when user calls this number the call will be forwarded to the voicemail server and he will be prompted for mailbox and password. The mailbox is the full E.164 number of the subscriber account and the password is the PIN set in the CSC panel.
- The user can also dial his own number from PSTN, if he setup Call Forward on Not Available to the Voicebox, and when reaching the voicemail server he can interrupt the "user is unavailable" message by pressing * key and then be prompted for the PIN. After entering PIN and confirming with # key he will enter own voicemail menu. PIN is random by default and must be kept secret for that reason.

9 Billing Configuration

This chapter describes the steps necessary to rate calls and export rated CDRs (call detail records) to external systems.

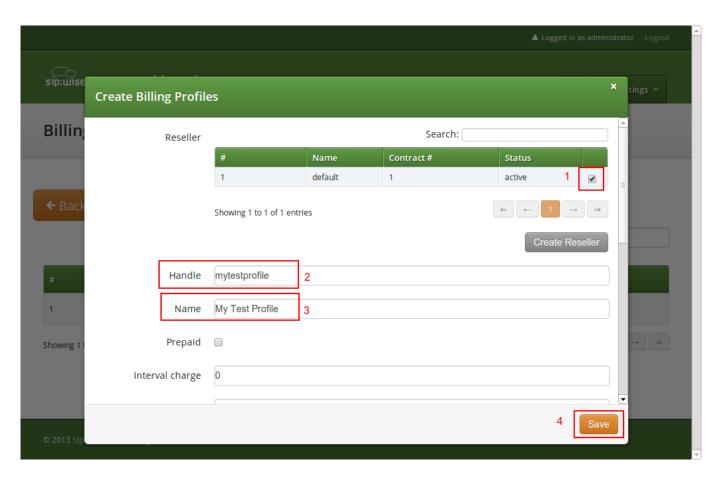
9.1 Billing Data Import

Service billing on the NGCP is based on billing profiles, which may be assigned to VoIP accounts and SIP peerings. The design focuses on a simple, yet flexible approach, to support arbitrary dial-plans without introducing administrative overhead for the system administrators. The billing profiles may define a base fee and free time or free money per billing interval. Unused free time or money automatically expires at the end of the billing interval.

Each profile may have call destinations (usually based on E.164 number prefix matching) with configurable fees attached. Call destination fees each support individual intervals and rates, with a different duration and/or rate for the first interval. (e.g.: charge the first minute when the call is opened, then every 30 seconds, or make it independent of the duration at all) It is also possible to specify different durations and/or rates for peak and off-peak hours. Peak time may be specified based on weekdays, with additional support for manually managed dates based on calendar days. The call destinations can finally be grouped for an overview on user's invoices by specifying a zone in two detail levels. (E.g.: national landline, national mobile, foreign 1, foreign 2, etc.)

9.1.1 Creating Billing Profiles

The first step when setting up billing data is to create a billing profile, which will be the container for all other billing related data. Go to Settings—Billing and click on Create Billing Profile.



The fields Reseller, Handle and Name are mandatory.

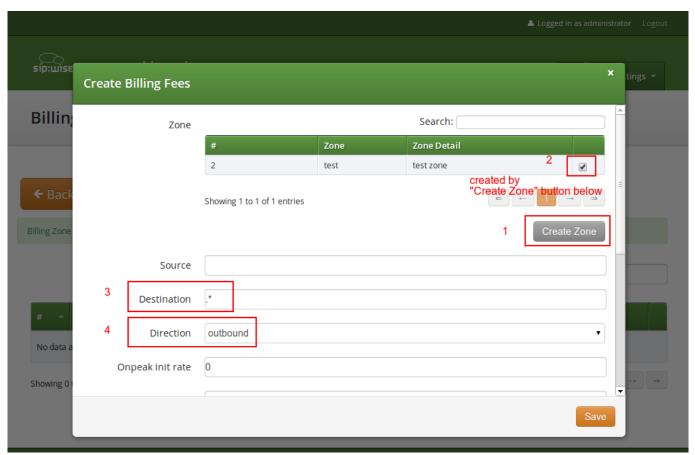
- Reseller: The reseller this billing profile belongs to.
- Handle: A unique, permanently fixed string which is used to attach the billing profile to a VoIP account or SIP peering contract.
- Name: A free form string used to identify the billing profile in the Admin Panel. This may be changed at any time.
- Interval charge: A base fee for the billing interval, specifying a monetary amount (represented as a floating point number) in whatever currency you want to use.
- Interval free time: If you want to include free calling time in your billing profile, you may specify the number of seconds that are available every billing interval. See *Creating Billing Fees* below on how to select destinations which may be called using the free time.
- Interval free cash: Same as for interval free time above, but specifies a monetary amount which may be spent on outgoing calls. This may be used for example to implement a minimum turnover for a contract, by setting the interval charge and interval free cash to the same values.
- Fraud monthly limit: The monthly fraud detection limit (in Cent) for accounts with this billing profile. If the call fees of an account reach this limit within a billing interval, an action can be triggered.
- Fraud monthly lock: a choice of *none*, *foreign*, *outgoing*, *incoming*, *global*. Specifies a lock level which will be used to lock the account and his subscribers when *fraud monthly limit* is exceeded.
- Fraud monthly notify: An email address or comma-separated list of email addresses that will receive notifications when *fraud monthly limit* is exceeded.

- Fraud daily limit: The fraud detection limit (in Cent) for accounts with this billing profile. If the call fees of an account reach this limit within a calendar day, an action can be triggered.
- Fraud daily lock: a choice of *none*, *foreign*, *outgoing*, *incoming*, *global*. Specifies a lock level which will be used to lock the account and his subscribers when *fraud daily limit* is exceeded.
- Fraud daily notify: An email address or comma-separated list of email addresses that will receive notifications when *fraud daily limit* is exceeded.
- Currency: The currency symbol for your currency. Any UTF-8 character may be used and will be printed in web interfaces.
- VAT rate: The percentage of value added tax for all fees in the billing profile. Currently for informational purpose only and not used further.
- VAT included: Whether VAT is included in the fees entered in web forms or uploaded to the platform. Currently for informational purpose only and not used further.

9.1.2 Creating Billing Fees

Each Billing Profile holds multiple Billing Fees.

To set up billing fees, click on the Fees button of the billing profile you want to configure. Billing fees may be uploaded using a configurable CSV file format, or entered directly via the web interface by clicking Create Fee Entry. To configure the CSV field order for the file upload, rearrange the entries in the $www_admin \rightarrow fees_csv \rightarrow element_order$ array in /etc/ngcp-config/config.yml and execute the command ngcpcfg apply. For input via the web interface, just fill in the text fields accordingly.



In both cases, the following information may be specified independently for every destination:

- **Zone**: A zone for a group of destinations. May be used to group destinations for simplified display, e.g. on invoices. (e.g. foreign zone 1)
- Source: The source pattern. This is a POSIX regular expression matching the complete source URI (e.g. ^.*@sip\. example\.org\$ or ^someone@sip\.sipwise\.com\$ or just . to match everything). If you leave this field empty, the default pattern . matching everything will be set implicitly. Internally, this pattern will be matched against the <source_cli>@ <source_domain> fields of the CDR.
- **Destination**: The destination pattern. This is a POSIX regular expression matching the complete destination URI (e.g. some one@sip\.example\.org or ^43). This field must be set.
- Direction: Outbound for standard origination fees (applies to callers placing a call and getting billed for that) or Inbound for termination fees (applies to callees if you want to charge them for receiving various calls, e.g. for 800-numbers). If in doubt, use Outbound. If you upload fees via CSV files, use out or in, respectively.



Important

The {source, destination, direction} combination needs to be unique for a billing profile. The system will return an error if such a set is specified twice, both for the file upload and the input via the web interface.

Important



There are several internal services (vsc, conference, voicebox) which will need a specific destination entry with a domain-based destination. If you don't want to charge the same (or nothing) for those services, add a fee for destination \.local\$ there. If you want to charge different amounts for those services, break it down into separate fee entries for @vsc\.local\$, @conference\.local\$ and @voicebox\.local\$ with the according fees. NOT

CREATING EITHER THE CATCH-ALL FEE OR THE SEPARATE FEES FOR THE .local DOMAIN WILL BREAK YOUR RATING PROCESS!

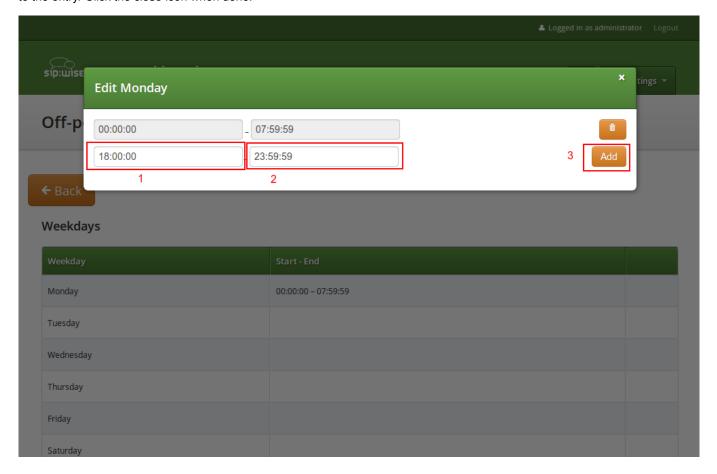
- Onpeak init rate: The rate for the first rating interval in cent (of whatever currency, represented as a floating point number) per second. Applicable to calls during onpeak hours.
- Onpeak init interval: The duration of the first billing interval, in seconds. Applicable to calls during onpeak hours.
- Onpeak follow rate: The rate for subsequent rating intervals in cent (of whatever currency, represented as a floating point number) per second. Applicable to calls during onpeak hours. Defaults to *onpeak init rate*.
- Onpeak follow interval: The duration of subsequent billing intervals, in seconds. Applicable to calls during onpeak hours. Defaults to onpeak init interval.
- Offpeak init rate: The rate for the first rating interval in cent (of whatever currency, represented as a floating point number) per second. Applicable to calls during off-peak hours. Defaults to *onpeak init rate*.
- Offpeak init interval: The duration of the first billing interval, in seconds. Applicable to calls during off-peak hours. Defaults to onpeak init interval.

- Offpeak follow rate: The rate for subsequent rating intervals in cent (of whatever currency, represented as a floating point number) per second. Applicable to calls during off-peak hours. Defaults to offpeak init rate if that one is specified, or to onpeak follow rate otherwise.
- Offpeak follow interval: The duration of subsequent billing intervals, in seconds. Applicable to calls during off-peak hours. Defaults to offpeak init interval if that one is specified, or to onpeak follow interval otherwise.
- Use free time: Specifies whether free time minutes may be used when calling this destination. May be specified in the file upload as 0, n[o], f[alse] and 1, y[es], t[rue] respectively.

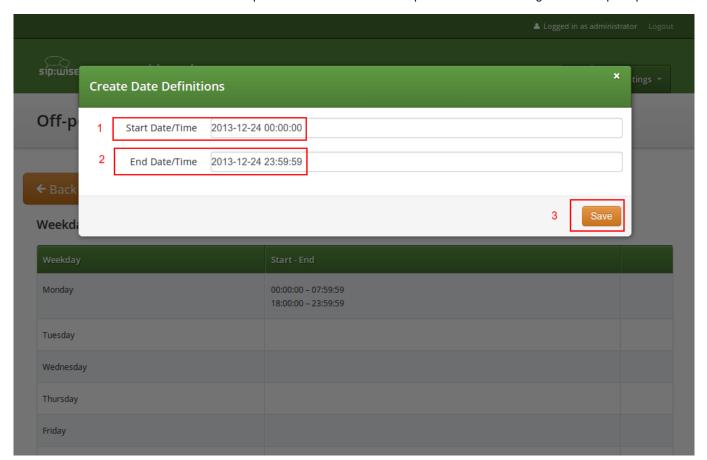
9.1.3 Creating Off-Peak Times

To be able to differentiate between on-peak and off-peak calls, the platform stores off-peak times for every billing profile based on weekdays and/or calendar days. To edit the settings for a billing profile, go to *Settings* \rightarrow *Billing* and press the *Peaktimes* button on the billing profile you want to configure.

To set off-peak times for a weekday, click on *Edit* next to the according weekday. You will be presented with two input fields which both receive a timestamp in the form of *hh:mm:ss* specifying a time of day for the start and end of the off-peak period. If any of the fields is left empty, the system will automatically insert 00:00:00 (*start* field) or *23:59:59* (*end* field). Click on *Add* to store the setting in the database. You may create more than one off-peak period per weekday. To delete a range, just click *Delete* next to the entry. Click the *close* icon when done.



To specify off-peak ranges based on calendar dates, click on Create Special Off-Peak Date. Enter a date in the form of YYYY-



MM-DD hh:mm:ss into the Start Date/Time input field and End Date/Time input field to define a range for the off-peak period.

9.1.4 Fraud Detection and Locking

The NGCP supports a fraud detection feature, which is designed to detect accounts causing unusually high customer costs, and then to perform one of several actions upon those accounts. This feature can be enabled and configured through two sets of billing profile options described in Section 9.1.1, namely the monthly (fraud monthly limit, fraud monthly lock and fraud monthly notify) and daily limits (fraud daily limit, fraud daily lock and fraud daily notify). Either monthly/daily limits or both of them can be active at the same time.

Once a day, shortly after midnight local time, a background script automatically checks all accounts which are linked to a billing profile enabled for fraud detection, and selects those which have caused a higher cost than the *fraud monthly limit* configured in the billing profile, within the currently active billing interval (e.g. in the current month), or a higher cost than the *fraud daily limit* configured in the billing profile, within the calendar day. It then proceeds to perform at least one of the following actions on those accounts:

- If **fraud lock** is set to anything other than *none*, it will lock the account accordingly (e.g. if **fraud lock** is set to *outgoing*, the account will be locked for all outgoing calls).
- If anything is listed in **fraud notify**, an email will be sent to the email addresses configured. The email will contain information about which account is affected, which subscribers within that account are affected, the current account balance and the configured fraud limit, and also whether or not the account was locked in accordance with the **fraud lock** setting. It should be noted that this email is meant for the administrators or accountants etc., and not for the customer.



Important

You can override these settings on a per-account basis via SOAP or the Admin interface.



Caution

Accounts that were automatically locked by the fraud detection feature will **not** be automatically unlocked when the next billing interval starts. This has to be done manually through the administration panel or through the provisioning interface.



Important

If fraud detection is configured to only send an email and not lock the affected accounts, it will continue to do so for over-limit accounts every day. The accounts must either be locked in order to stop the emails (only currently active accounts are considered when the script looks for over-limit accounts) or some other action to resolve the conflict must be taken, such as disabling fraud detection for those accounts.

9.2 Billing Data Export

Regular billing data export is done using CSV (*comma separated values*) files which may be downloaded from the platform using the *cdrexport* user which has been created during the installation.

9.2.1 File Name Format

In order to be able to easily identify billing files, the file name is constructed by the following fixed-length fields:

<prefix><separator><version><separator><timestamp><separator><sequence number>< \hookleftarrow suffix>

The definition of the specific fields is as follows:

Table 2: CDR export file name format

File name element	Length	Description	
<prefix></prefix>	7	A fixed string. Always sipwise.	
<separator></separator>	1	A fixed character. Always	
<version></version>	3	The format version, a three digit number. Currently 007.	
<timestamp></timestamp>	14	The file creation timestamp in the format YYYYMMDDhhmmss.	
<pre><sequence number=""></sequence></pre>	10	A unique 10-digit zero-padded sequence number for quick identification.	
<suffix></suffix>	4	A fixed string. Always .cdr.	

A valid example filename for a billing file created at 2012-03-10 14:30:00 and being the 42nd file exported by the system, is:

sipwise_007_20130310143000_0000000042.cdr

9.2.2 File Format

Each billing file consists of three parts: one header line, zero to 5000 body lines and one trailer line.

File Header Format

The billing file header is one single line, which is constructed by the following fields:

<version>, <number of records>

The definition of the specific fields is as follows:

Table 3: CDR export file header line format

Body Element	Length	Туре	Description
<pre><version></version></pre>	3	zero-	The format version. Currently 007.
		padded	
		uint	
<number of="" records=""></number>	4	zero-	The number of body lines contained in the file.
		padded	
		uint	

A valid example for a Header is:

007,0738

File Body Format

The body consists of a minimum of zero and a maximum of 5000 lines. Each line holds one call detail record in CSV format and is constructed by the following fields, all of them enclosed in single quotes:

Table 4: CDR export file body line format

Body Element	Length	Туре	Description
<id><</id>	1-10	uint	Internal CDR id.
<update_time></update_time>	19	timestamp	Timestamp of last modification.
<pre><source_user_id></source_user_id></pre>	36	string	Internal UUID of calling party subscriber.

Table 4: (continued)

Body Element	Length	Туре	Description
<source_provider_id></source_provider_id>	1-255	string	Internal ID of calling party provider.
<source_ext_subscriber_< td=""><td>0-255</td><td>string</td><td>External ID of calling party subscriber.</td></source_ext_subscriber_<>	0-255	string	External ID of calling party subscriber.
id>			
<source_subscriber_id></source_subscriber_id>	1-10	uint	Internal ID of calling party subscriber.
<pre><source_ext_account_id></source_ext_account_id></pre>	0-255	string	External ID of calling party VoIP account.
<pre><source_account_id></source_account_id></pre>	1-10	uint	Internal ID of calling party VoIP account.
<source_user></source_user>	1-255	string	SIP username of calling party.
<pre><source_domain></source_domain></pre>	1-255	string	SIP domain of calling party.
<source_cli></source_cli>	1-64	string	CLI of calling party in E.164 format.
<source_clir></source_clir>	1	uint	1 for calls with CLIR, 0 otherwise.
<source_ip></source_ip>	0-64	string	IP Address of the calling party.
<destination_user_id></destination_user_id>	1 / 36	string	Internal UUID of called party subscriber or 0 if callee is
			not local.
<destination_provider_< td=""><td>1-255</td><td>string</td><td>Internal ID of called party provider.</td></destination_provider_<>	1-255	string	Internal ID of called party provider.
id>			
<dest_ext_subscriber_id></dest_ext_subscriber_id>	0-255	string	External ID of called party subscriber.
<dest_subscriber_id></dest_subscriber_id>	1-10	uint	Internal ID of called party subscriber.
<dest_ext_account_id></dest_ext_account_id>	0-255	string	External ID of called party VoIP account.
<destination_account_id></destination_account_id>	1-10	uint	Internal ID of called party VoIP account.
<destination_user></destination_user>	1-255	string	Final SIP username of called party.
<destination_domain></destination_domain>	1-255	string	Final SIP domain of called party.
<destination_user_in></destination_user_in>	1-255	string	Incoming SIP username of called party.
<pre><destination_domain_in></destination_domain_in></pre>	1-255	string	Incoming SIP domain of called party.
<dialed_digits></dialed_digits>	1-255	string	The user-part of the SIP Request URI as received by the
			soft-switch.
<pre><peer_auth_user></peer_auth_user></pre>	0-255	string	User to authenticate towards peer.
<pre><peer_auth_realm></peer_auth_realm></pre>	0-255	string	Realm to authenticate towards peer.
<call_type></call_type>	3-4	string	The type of the call - one of:
			call: normal call
			cfu: call forward unconditional
			cft: call forward timeout
			cfb: call forward busy
			cfna: call forward no answer
<call_status></call_status>	2-7	string	The final call status - one of:
			ok: successful call
			busy: callee busy
			noanswer: no answer from callee
			cancel: cancel from caller
			offline callee offline
			+ i ma aux+ : no ronly from colleg
			timeout: no reply from callee

Table 4: (continued)

Body Element	Length	Туре	Description
<call_code></call_code>	3	uint	The final SIP status code.
<init_time></init_time>	23	timestamp	Timestamp of call initiation (invite received from caller).
			Seconds include fractional part (3 decimals).
<start_time></start_time>	23	timestamp	Timestamp of call establishment (final response received
			from callee). Seconds include fractional part (3
			decimals).
<duration></duration>	4-11	fixed	Length of call (beginning at start_time) in seconds
		precision	with 3 decimals.
<call_id></call_id>	1-255	string	The SIP call-id.
<pre>- <rating_status></rating_status></pre>	2-7	string	The internal rating status - one of:
5 - 5			unrated: not rated
			ok: successfully rated
			failed: error while rating
			Currently always ok or unrated, depending on
			whether rating is enabled or not.
<pre><rated_at></rated_at></pre>	0 / 19	timestamp	Timestamp of rating or empty if not rated.
	4-11	fixed	The originating carrier cost or empty if not rated. In cent
<source_carrier_cost></source_carrier_cost>	4-11		
		precision	with two decimals. Only available in system
	4 4 4	<i>t</i> :	exports, not for resellers.
<pre><source_customer_cost></source_customer_cost></pre>	4-11	fixed	The originating customer cost or empty if not rated. In
	0.407	precision	cent with two decimals.
<source_carrier_zone></source_carrier_zone>	0-127	string	The originating carrier billing zone or empty if not rated.
			Only available in system exports, not
			for resellers.
<pre><source_customer_zone></source_customer_zone></pre>	0-127	string	The originating customer billing zone or empty if not
			rated.
<pre><source_carrier_destinat< pre=""></source_carrier_destinat<></pre>	0-127	string	The originating carrier billing destination or empty if not
ion>			rated. Only available in system exports,
			not for resellers.
<pre><source_customer_destina< pre=""></source_customer_destina<></pre>	0-127	string	The originating customer billing destination or empty if
tion>			not rated.
<pre><source_carrier_free_ti< pre=""></source_carrier_free_ti<></pre>	1-10	uint	The number of originating free time seconds used on
me>			carrier side or empty if not rated. Only available
			in system exports, not for resellers.
<pre><source_customer_free_ti< pre=""></source_customer_free_ti<></pre>	1-10	uint	The number of originating free time seconds used from
me>			the customer's account balance or empty if not rated.
<destination_carrier_co< td=""><td>4-11</td><td>fixed</td><td>The termination carrier cost or empty if not rated. In cent</td></destination_carrier_co<>	4-11	fixed	The termination carrier cost or empty if not rated. In cent
st>		precision	with two decimals. Only available in system
			exports, not for resellers.
<pre><destination_customer_co< pre=""></destination_customer_co<></pre>	4-11	fixed	The termination customer cost or empty if not rated. In
st>		precision	cent with two decimals.
<pre>me> <source_customer_free_ti me=""> <destination_carrier_co st=""> <destination_customer_co< pre=""></destination_customer_co<></destination_carrier_co></source_customer_free_ti></pre>	4-11	fixed precision	carrier side or empty if not rated. Only available in system exports, not for resellers. The number of originating free time seconds used from the customer's account balance or empty if not rated. The termination carrier cost or empty if not rated. In ce with two decimals. Only available in system exports, not for resellers. The termination customer cost or empty if not rated. In

Table 4: (continued)

Body Element	Length	Туре	Description
<destination_carrier_zo< td=""><td>0-127</td><td>string</td><td>The termination carrier billing zone or empty if not rated.</td></destination_carrier_zo<>	0-127	string	The termination carrier billing zone or empty if not rated.
ne>			Only available in system exports, not
			for resellers.
<pre><destination_customer_zo< pre=""></destination_customer_zo<></pre>	0-127	string	The termination customer billing zone or empty if not
ne>			rated.
<pre><destination_carrier_des< pre=""></destination_carrier_des<></pre>	0-127	string	The termination carrier billing destination or empty if not
tination>			rated. Only available in system exports,
			not for resellers.
<destination_customer_de< td=""><td>0-127</td><td>string</td><td>The termination customer billing destination or empty if</td></destination_customer_de<>	0-127	string	The termination customer billing destination or empty if
stination>			not rated.
<pre><destination_carrier_fre< pre=""></destination_carrier_fre<></pre>	1-10	uint	The number of termination free time seconds used on
e_time>			carrier side or empty if not rated. Only available
			in system exports, not for resellers.
<pre><destination_customer_fr< pre=""></destination_customer_fr<></pre>	1-10	uint	The number of termination free time seconds used from
ee_time>			the customer's account balance or empty if not rated.
<source_reseller_cost></source_reseller_cost>	4-11	fixed	The originating reseller cost or empty if not rated. In cent
		precision	with two decimals. Only available in system
			exports, not for resellers.
<source_reseller_zone></source_reseller_zone>	0-127	string	The originating reseller billing zone or empty if not rated.
			Only available in system exports, not
			for resellers.
<pre><source_reseller_destina< pre=""></source_reseller_destina<></pre>	0-127	string	The originating reseller billing destination or empty if not
tion>			rated. Only available in system exports,
			not for resellers.
<pre><source_reseller_free_ti< pre=""></source_reseller_free_ti<></pre>	1-10	uint	The number of originating free time seconds used from
me>			the reseller's account balance or empty if not rated.
			Only available in system exports, not
			for resellers.
<pre><destination_reseller_co< pre=""></destination_reseller_co<></pre>	4-11	fixed	The termination reseller cost or empty if not rated. In
st>		precision	cent with two decimals. Only available in
			system exports, not for resellers.
<pre><destination_reseller_zo< pre=""></destination_reseller_zo<></pre>	0-127	string	The termination reseller billing zone or empty if not rated.
ne>			Only available in system exports, not
			for resellers.
<destination_reseller_de< td=""><td>0-127</td><td>string</td><td>The termination reseller billing destination or empty if not</td></destination_reseller_de<>	0-127	string	The termination reseller billing destination or empty if not
stination>			rated. Only available in system exports,
			not for resellers.
<pre><destination_reseller_fr< pre=""></destination_reseller_fr<></pre>	1-10	uint	The number of termination free time seconds used from
ee_time>			the reseller's account balance or empty if not rated.
			Only available in system exports, not
			for resellers.

Table 4: (continued)

Body Element	Length	Туре	Description
<pre><line_terminator></line_terminator></pre>	1	string	A fixed character. Always \n (special char LF - ASCII
			0x0A).

A valid example of one body line of a rated CDR is (line breaks added for clarity):

```
'15','2013-03-26 22:09:11','a84508a8-d256-4c80-a84e-820099a827b0','1','','1','',
'2','testuser1','192.168.51.133','4311001','0','192.168.51.1',
'94d85b63-8f4b-43f0-b3b0-221c9e3373f2','1','','3','','4','testuser3',
'192.168.51.133','testuser3','192.168.51.133','testuser3','','','call','ok','200',
'2013-03-25 20:24:50.890','2013-03-25 20:24:51.460','10.880','44449842',
'ok','2013-03-25 20:25:27','0.00','24.00','onnet','testzone','platform internal',
'testzone','0','0','0.00','200.00','','foo','','foo','0','0',
'0.00','','','','0','0.00','','','','0'
```

The format of the CDR export files generated for resellers (as opposed to the complete system-wide export) is identical except for a few missing fields. Reseller CDR CSV files don't contain the fields for *carrier* or *reseller* ratings, neither in *source* nor *destination* direction. Thus, the reseller CSV files have 16 fewer fields.

File Trailer Format

The billing file trailer is one single line, which is constructed by the following fields:

```
<md5 sum>
```

The <md5 sum> is a 32 character hexadecimal MD5 hash of the Header and Body.

To validate the billing file, one must remove the Trailer before computing the MD5 sum of the file. An example bash script to validate the integrity of the file is given below:

```
#!/bin/sh
error() { echo $@; exit 1; }
test -n "$1" || error "Usage: $0 <cdr-file>"
test -f "$1" || error "File '$1' not found"

TMPFILE="/tmp/$(basename "$1")"
MD5="$(sed -rn '$ s/^([a-z0-9]{32}).*$/\1/i p' "$1") $TMPFILE"
sed '$d' "$1" > "$TMPFILE"
echo "$MD5" | md5sum -c -
rm -f "$TMPFILE"
```

Given the script is located in cdr-md5.sh and the CDR-file is sipwise_001_20071110123000_000000004.cdr, the output of the integrity check for an intact CDR file would be:

```
$ ./cdr-md5.sh sipwise_001_20071110123000_000000004.cdr
/tmp/sipwise 001 20071110123000 000000004.cdr: OK
```

If the file has been altered during transmission, the output of the integrity check would be:

```
$ ./cdr-md5.sh sipwise_001_20071110123000_0000000004.cdr
/tmp/sipwise_001_20071110123000_000000004.cdr: FAILED
md5sum: WARNING: 1 of 1 computed checksum did NOT match
```

9.2.3 File Transfer

Billing files are created twice per hour at minutes 25 and 55 and are stored in the home directory of the cdrexport user. System exports containing all CDRs reside in system/, and Reseller exports reside in resellers/<reseller-name>. If the amount of records within the transmission interval exceeds the threshold of 5000 records per file, multiple billing files are created. If no billing records are found for an interval, a billing file without body data is constructed for easy detection of lost billing files on the 3rd party side.

CDR files are fetched by a 3rd party billing system using SFTP or SCP with either public key or password authentication using the username cdrexport.

If public key authentication is chosen, the public key file has to be stored in the file $\sim/.ssh/authorized_keys2$ below the home directory of the cdrexport user. Otherwise, a password has to be set for the user.

The 3rd party billing system is responsible for deleting CDR files after fetching them.

Note

The cdrexport user is kept in a jailed environment on the system, so it has only access to a very limited set of commandline utilities.

10 Provisioning interfaces

The sip:provider CE provides two provisioning interfaces for easy interconnection with 3rd party tools. The user can access all the functionalities provided by the Admin interface or the CSC interface via SOAP or XMLRPC interfaces. The server provides online documentation about all the functions available. To access the online documentation for the first time, you need to follow the following instructions:

· Generate a password for http access to the provisioning interfaces:

htpasswd -nbs myuser mypassword

Note

Also see man 1 htpasswd on how to generate crypt or MD5 passwords if you like. Of course you may use any other process to generate crypt, MD5 or SHA hashed passwords. But using htpasswd ensures the hashes are also understood by Apache.

- Edit /etc/ngcp-config/config.yml. Under section ossbss-htpasswd, replace user and pass with your new values and execute ngcpcfg apply as usual.
- Access https://<ip>:2443/SOAP/Provisioning.wsdl and login with your new credentials.

Note

The default port for provisioning interfaces is 2443. You can change it in /etc/ngcp-config/config.yml by modifying oss-bss—apache—port and execute ngcpcfg apply.



Important

The displayed online API documentation shows all the currently available functionalities. Enabling or disabling features in /etc/ngcp-config/config.yml will directly reflect in the functions being available via the APIs.



Important

If your SOAP client throws errors because of the inline <documentation> tags (e.g. Visual Studio and the stock PHP SOAP client complain about this), try to use the WSDL URL https://<ip>:2443/SOAP/Provisioning.wsdl?plain instead, which supresses the output of these tags.

11 Configuration Framework

The sip:provider CE provides a configuration framework for consistent and easy to use low level settings management. A basic usage of the configuration framework only needs two actions already used in previous chapters:

- Edit /etc/ngcp-config/config.yml file.
- Execute ngcpcfg apply command.

Low level management of the configuration framework might be required by advanced users though. This chapter explains the architecture and usage of the NGCP configuration framework. If the basic usage explained above fits your needs, feel free to skip this chapter and return to it when your requirements change.

A more detailed workflow of the configuration framework for creating a configuration file consists of 6 steps:

- · Generation or editing of configuration templates and/or configuration values.
- Generation of the configuration files based on configuration templates and configuration values defined in config.yml, constants.yml and network.yml files.
- · Execution of prebuild commands if defined for a particular configuration file or configuration directory.
- Placement of the generated configuration file in the target directory. This step is called build in the configuration framework.
- · Execution of postbuild commands if defined for that configuration file or configuration directory.
- Execution of *services* commands if defined for that configuration file or configuration directory. This step is called *services* in the configuration framework.
- Saving of the generated changes. This step is called *commit* in the configuration framework.

11.1 Configuration templates

The sip:provider CE provides configuration file templates for most of the services it runs. These templates are stored in the directory /etc/ngcp-config/templates.

Example: Template files for /etc/sems/sems.conf are stored in /etc/ngcp-config/templates/etc/sems/.

There are different types of files in this template framework, which are described below.

11.1.1 .tt2 and .customtt.tt2 files

These files are the main template files that will be used to generate the final configuration file for the running service. They contain all the configuration options needed for a running sip:provider CE system. The configuration framework will combine these files with the values provided by *config.yml*, *constants.yml* and *network.yml* to generate the appropriate configuration file.

Example: In the installation chapter we've changed the public interface from *lo* to *eth0*. This parameter will for example change kamailio's listen address, when the configuration file is generated. A quick look to the template file under */etc/ngcp-config/templates/etc/kama* will show a line like this:

```
listen=udp:[% ip %]:[% kamailio.lb.port %]
```

After applying the changes with the *ngcpcfg apply* command, a new configuration file will be created under /etc/kamailio/kamailio.cfg with the proper values taken from the main configuration files (in this case *network.yml*):

```
listen=udp:1.2.3.4:5060
```

All the low-level configuration is provided by these .tt2 template files and the corresponding config.yml file. Anyways, advanced users might require a more particular configuration.

Instead of editing .tt2 files, the configuration framework recognises .customtt.tt2 files. These files are the same as .tt2, but they have higher priority when the configuration framework creates the final configuration files. An advanced user should create a .customtt.tt2 file from a copy of the corresponding .tt2 template and leave the .tt2 template untouched. This way, the user will have his personalized configuration and the system will continue providing a working, updated configuration template in .tt2 format.

Example: We'll create /etc/ngcp-config/templates/etc/kamailio.cfg.customtt.tt2 and use it for our personalized configuration. In this example, we'll just append a comment at the end of the template.

```
cd /etc/ngcp-config/templates/etc/kamailio/lb
cp kamailio.cfg.tt2 kamailio.cfg.customtt.tt2
echo '# This is my last line comment' >> kamailio.cfg.customtt.tt2
ngcpcfg apply
```

The ngcpcfg command will generate /etc/kamailio/kamailio.cfg from our custom template instead of the general one.

```
tail -1 /etc/kamailio/kamailio.cfg
# This is my last line comment
```

Tip

The tt2 files use the Template Toolkit language. Therefore you can use all the feature this excellent toolkit provides within ngcpcfg's template files (all the ones with the .tt2 suffix).

11.1.2 .prebuild and .postbuild files

After creating the configuration files, the configuration framework can execute some commands before and after placing that file in its target directory. These commands usually are used for changing the file's owner, groups, or any other attributes. There are some rules these commands need to match:

- They have to be placed in a .prebuild or .postbuild file in the same path as the original .tt2 file.
- The file name must be the same as the configuration file, but having the mentioned suffixes.
- The commands must be bash compatible.
- · The commands must return 0 if successful.

• The target configuration file is matched by the environment variable output file.

Example: We need *www-data* as owner of the configuration file */etc/ngcp-ossbss/provisioning.conf*. The configuration framework will by default create the configuration files with root:root as owner:group and with the same permissions (rwx) as the original template. For this particular example, we will change the owner of the generated file using the *.postbuild* mechanism.

11.1.3 .services files

.services files are pretty similar and might contain commands that will be executed after the build process. There are two types of .services files:

- The particular one, with the same name as the configuration file it is associated to.
 Example: /etc/ngcp-config/templates/etc/asterisk/sip.conf.services is associated to /etc/asterisk/sip.conf
- The general one, named ngcpcfg.services wich is associated to every file in its target directory.
 Example: /etc/ngcp-config/templates/etc/asterisk/ngcpcfg.services is associated to every file under /etc/asterisk/

When the *services* step is triggered all *.services* files associated to a changed configuration file will be executed. In case of the general file, any change to any of the configuration files in the directory will trigger the execution of the commands.

Tip

If the service script has the execute flags set (chmod +x \$file) it will be invoked directly. If it doesn't have execute flags set it will be invoked under bash. Make sure the script is bash compatible if you do not set execute permissions on the service file.

These commands are usually service reload/restarts to ensure the new configuration has been loaded by running services.

Note

The configuration files mentioned in the following example usually already exist on the platform. Please make sure you don't overwrite any existing files if following this example.

Example:

In this example we created two .services files. Now, each time we trigger a change to /etc/mysql.my.cnf or to /etc/asterisk/* we'll see that MySQL or Asterisk services will be restarted by the ngcpcfg system.

11.2 config.yml, constants.yml and network.yml files

The /etc/ngcp-config/config.yml file contains all the user-configurable options, using the YAML (YAML Ain't Markup Language) syntax.

The /etc/ngcp-config/constants.yml file provides configuration options for the platform that aren't supposed to be edited by the user. Do not manually edit this file unless you really know what you're doing.

The /etc/ngcp-config/network.yml file provides configuration options for all interfaces and IP addresses on those interfaces. You can use the ngcp-network tool for conveniently change settings without having to manually edit this file.

The /etc/ngcp-config/ngcpcfg.cfg file is the main configuration file for ngcpcfg itself. Do not manually edit this file unless you really know what you're doing.

11.3 ngcpcfg and its command line options

The ngcpcfg utility supports the following command line options:

11.3.1 apply

The *apply* option is a short-cut for the options "build && services && commit" and also executes *etckeeper* to record any modified files inside /etc. It is the recommended option to use the ngcpcfg framework unless you want to execute any specific commands as documented below.

11.3.2 build

The *build* option generates (and therefore also updates) configuration files based on their configuration (config.yml) and template files (.tt2). Before the configuration file is generated a present .prebuild will be executed, after generation of the configuration file the according .postbuild script (if present) will be executed. If a *file* or *directory* is specified as argument the build will generate only the specified configuration file/directory instead of running through all present templates.

Example: to generate only the file /etc/apache2/sites-available/ngcp-www-admin you can execute:

ngcpcfg build /etc/apache2/sites-available/ngcp-www-admin

Example: to generate all the files located inside the directory /etc/apache2/ you can execute:

ngcpcfg build /etc/apache2/

11.3.3 commit

The *commit* option records any changes done to the configuration tree inside /etc/ngcp-config. The commit option should be executed when you've modified anything inside the configuration tree.

11.3.4 decrypt

Decrypt /etc/ngcp-config-crypted.tgz.gpg and restore configuration files, doing the reverse operation of the *encrypt* option. Note: This feature is only available if the ngcp-ngcpcfg-locker package is installed.

11.3.5 diff

Show uncommitted changes between ngcpcfg's Git repository and the working tree inside /etc/ngcp-config. Iff the tool doesn't report anything it means that there are no uncommitted changes. If the --addremove option is specified then new and removed files (iff present) that are not yet (un)registered to the repository will be reported, no further diff actions will be executed then. Note: This option is available since ngcp-ngcpcfg version 0.11.0.

11.3.6 encrypt

Encrypt /etc/ngcp-config and all resulting configuration files with a user defined password and save the result as /etc/ngcp-config-crypted.tgz.gpg. Note: This feature is only available if the ngcp-ngcpcfg-locker package is installed.

11.3.7 help

The help options displays ngcpcfg's help screen and then exits without any further actions.

11.3.8 initialise

The *initialise* option sets up the ngcpcfg framework. This option is automatically executed by the installer for you, so you shouldn't have to use this option in normal operations mode.

11.3.9 pull

Retrieve modifications from shared storage. Note: This option is available in the High Availability setup only.

11.3.10 push

Push modifications to shared storage and remote systems. After changes have been pushed to the nodes the *build* option will be executed on each remote system to rebuild the configuration files (unless the --nobuild has been specified, then the build step will be skipped). If hostname(s) or IP address(es) is given as argument then the changes will be pushed to the shared storage and to the given hosts only. If no host has has been specified then the hosts specified in /etc/ngcp-config/systems.cfg are used. Note: This option is available in the High Availability setup only.

11.3.11 services

The services option executes the service handlers for any modified configuration file(s)/directory.

11.3.12 status

The *status* option provides a human readable interface to check the state of the configuration tree. If you are unsure what should be done as next step or if want to check the current state of the configuration tree just invoke *ngcpcfg status*.

If everything is OK and nothing needs to be done the output should look like:

```
# ngcpcfg status
Checking state of ngcpcfg:
OK: has been initialised already (without shared storage)
Checking state of configuration files:
OK: nothing to commit.
Checking state of /etc files
OK: nothing to commit.
```

If the output doesn't say "OK" just follow the instructions provided by the output of ngcpcfg status.

Further details regarding the ngcpcfg tool are available through man ngcpcfg on the Sipwise Next Generation Platform.

12 Network Configuration

Starting with version 2.7, the sip:provider CE uses a dedicated *network.yml* file to configure the IP addresses of the system. The reason for this is to be able to access all IPs of all nodes for all services from any particular node in case of a distributed system on one hand, and in order to be able the generate /etc/network/interfaces automatically for all nodes based on this central configuration file.

12.1 General Structure

The basic structure of the file looks like this:

```
hosts:
  self:
    role:
      - proxy
      - 1b
      - mgmt
    interfaces:
      - eth0
      - 10
    eth0:
      ip: 192.168.51.213
      netmask: 255.255.255.0
      type:
        - sip_ext
        - rtp_ext
        - web_ext
    lo:
      ip: 127.0.0.1
      netmask: 255.255.255.0
      type:
        - sip_int
        - web_int
        - ha_int
```

In CE systems, there is only one host entry in the file, and it's always named self.

12.2 Available Host Options

There are three different main sections for a host in the config file, which are role, interfaces and the actual interface definitions.

- role: The role setting is an array defining which logical roles a node will act as. Possible entries for this setting are:
 - mgmt: This entry means the host is acting as management node for the platform. In a sip:provider CE, this option must always been set. The management node exposes the admin and csc panels to the users and the APIs to external applications and

is used to export CDRs.

- Ib: This entry means the host is acting as SIP load-balancer for the platform. In a sip:provider CE, this option must always been set. The SIP load-balancer acts as an ingress and egress point for all SIP traffic to and from the platform.
- proxy: This entry means the host is acting as SIP proxy for the platform. In a sip:provider CE, this option must always been set. The SIP proxy acts as registrar, proxy and application server and media relay, and is responsible for providing the features for all subscribers provisioned on it.
- interfaces: The interfaces setting is an array defining all interface names in the system. The actual interface details are set in the actual interface settings below.
- <interface name>: After the interfaces are defined in the interfaces setting, each of those interfaces needs to be specified as a
 separate setting with the following options:
 - ip
 - netmask
 - advertised ip
 - type

There are different *interface types*, which define the services on a particular *interface*. For example the type *ssh_ext* set for a specific interface defines that the SSH daemon will listen on that interface for incoming connections. The list of possible types is as follows (note that you can assign a type only once per node):

- mon ext: interface for monitoring purposes, e.g. for snmpd
- rtp ext: interface for external RTP relay
- sip_ext: interface for external SIP communication between the sip:provider CE and the end points
- · sip_int: interface for internal SIP communication, e.g. between load-balancer, proxy and application servers
- ssh_ext: interface for SSH remote login
- web_ext: interface for the administrative and customer web panels and the APIs
- web int: interface for internal API communication
- aux_ext: interface for potentially insecure external components like rsyslogd service; e.g. the CloudPBX module can use those services to provide time services and remote logging facilities to end customer devices. The type aux_ext is assigned to lo interface by default. If it is needed to expose this type to the public, it is recommended to assign the type aux_ext to a separate VLAN interface to be able to limit or even block the incoming traffic easily via firewalling in case of emergency, like a (D)DOS attack on rsyslog services.

13 Security and Maintenance

Once the sip:provider CE is in production, security and maintenance becomes really important. In this chapter, we'll go through a set of best practices for any production system.

13.1 Firewalling

The sip:provider CE runs a wide range of services. Some of them need to interact with the user, while some others need to interact with the administrator or with nobody at all. Assuming that we trust the sip:provider CE server for outgoing connections, we'll focus only on incoming traffic to define the services that need to be open for interaction.

Table 5: Subscribers

Service	Default port	Config option
Customer self care interface	443 TCP	www_csc->apache->port
SIP	5060 UDP,	kamailio→lb→port
	TCP	
SIP over TLS	5061 TCP	kamailio \rightarrow lb \rightarrow tls \rightarrow port + kamailio \rightarrow lb \rightarrow tls \rightarrow enable
RTP	30000-40000	rtpproxy-minport + rtpproxy-maxport
	UDP	
XCAP	1080 TCP	kamailio→proxy→presence→enable + nginx→xcap_port
XMPP	5222 and	None, standard XMPP ports for clients (5222) and federation (5269)
	5269 TCP	

Table 6: Administrators

Service	Default port	Config option
SSH/SFTP	22 TCP	NA
Administrator interface	1443 TCP	www_admin->apache->port
Provisioning interfaces	2443 TCP	ossbss→apache→port

Caution



To function correctly, the *mediaproxy* requires an additional *iptables* rule installed. This rule (with a target of MEDIAPR OXY) is automatically installed and removed when the mediaproxy starts and stops, so normally you don't need to worry about it. However, any 3rd party firewall solution can potentially flush out all existing iptables rules before installing its own, which would leave the system without the required MEDIAPROXY rule and this would lead to decreased performance. It is imperative that any 3rd party firewall solution either leaves this rule untouched, or installs it back into place after flushing all rules out. The complete parameters to install this rule (which needs to go into the INPUT chain of the filter table) are: -p udp -j MEDIAPROXY --id 0

13.2 Password management

The sip:provider CE comes with some default passwords the user should change during the deployment of the system. They have been explained in the previous chapters of this document.

- The default password of the system account cdrexport is cdrexport. Although this is a jailed account, it has access to sensitive
 information, namely the Call Detail Records of all calls. SSH keys should be used to login this user, or alternatively a really
 strong password should be generated.
- The root user in MySQL has no default password. A password should be set using the mysqladmin password command.
- The administrative web interface has a default user administrator with password administrator. It should be changed within this
 interface.
- Generate new password for user ngcpsoap to access the provisioning interfaces, see the details in Section 10.

The Vagrant/VirtualBox/VmWare sip:provider CE images come with more default credentials which should be changed immediately:

- The default password of the system account *root* is *sipwise*. A password must be changed immediately using command *passwd* root.
- SSH authorized_keys for users *root* and *sipwise* should be wiped out using command *rm* ~*root/.ssh/authorized_keys* ~*sip-wise/.ssh/authorized_keys* for VirtualBox/VmWare images (skip the step if you use Vagrant).



Important

Many NGCP services use MySQL backend. Users and passwords for these services are created during the installation. These passwords are unique for each installation, and the connections are restricted to localhost. You should not change these users and passwords.

13.3 SSL certificates.

The sip:provider CE provides default, self-signed SSL certificates for SSL connections. These certificates are common for every installation. Before going to production state, the system administrator should provide SSL certificates for the web services. These

certificates can either be shared by all web interfaces (provisioning, administrator interface and customer self care interface), or separate ones for each them can be used.

- Generate the certificates. The customer self care interface certificate should be signed by a certification authority to avoid browser warnings.
- · Upload the certificates to the system
- Set the path to the new certificates in /etc/ngcp-config/config.yml:
 - ossbss→apache→sslcertfile and ossbss→apache→sslcertkeyfile for the provisioning interface.
 - www_admin→apache→sslcertfile and www_admin→apache→sslcertkeyfile for the admin interface.
 - www csc→apache→sslcertfile and www csc→apache→sslcertkeyfile for the customer self care interface.
- · Apply the configuration changes with ngcpcfg apply.

The sip:provider CE also provides the self-signed SSL certificates for SIP over TLS services. The system administrator should replace them with certificates signed by a trusted certificate authority if he is going to enable it for the production usage (ka- $mailio \rightarrow lb \rightarrow tls \rightarrow enable$ (disabled by default)).

- · Generate the certificates.
- · Upload the certificates to the system
- Set the path to the new certificates in /etc/ngcp-config/config.yml:
 - $kamailio \rightarrow lb \rightarrow tls \rightarrow sslcertfile$ and $kamailio \rightarrow lb \rightarrow tls \rightarrow sslcertkeyfile$.
- · Apply the configuration changes with ngcpcfg apply.

13.4 Backup and recovery

13.4.1 Backup

The sip:provider CE can be integrated with most of the existing backup solutions. While it does not provide any backup system by default, any Debian compatible system can be installed. It's not the scope of this chapter to go through backup system configuration. We'll focus on which information needs to be saved.

The minimum set of information to be backed up is:

· The database information.

This is the most important data in the system. All subscriber information, billing, CDRs, user preferences etc. are stored in the MySQL server. A periodical dump of all the databases should be performed.

· System configuration options

/etc/ngcp-config/config.yml, /etc/ngcp-config/constants.yml, /etc/ngcp-config/network.yml, /etc/mysql/debian.cnf and /etc/mysql/sip-wise.cnf files, where your specific system configurations are stored, should be included in the backup as well. Saving the entire /etc/ngcp-config folder is a good idea in general.

· Optional: Exported CDRs

The directory /home/jail/home/cdrexport contains the exported CDRs the system has generated so far. It depends on your local call data retention policy whether or not to remove these files after exporting them to an external system.

· Optional: Custom files

Any custom configurations, like modified templates or additionally implemented services which are not provided by the sip:provider CE

13.4.2 Recovery

In the worst case scenario, when the system needs to be recovered from a total loss, you only need 4 steps to get back online:

- Install the sip:provider CE as explained in chapter 2.
- Restore config.yml, constants.yml, debian.cnf and sipwise.cnf from the backup, overwriting your local files.
- · Restore the database dump.
- · Execute ngcpcfg apply.

13.5 Reset database

To reset database to its original state you can use the script provided by CE: * Execute *ngcp-reset-db*. It will assign new unique password for the NGCP services and restart all services. IMPORTANT: All existing data will be wiped out without possibility of restoring.

13.6 System requirements and performance

The sip:provider CE is a very flexible system, capable of serving from hundreds to several tens of thousands of subscribers in a single node. The system comes with a default configuration, capable of serving up to 50.000 subscribers in a *normal* environment. But there is no such thinkg as a *normal* environment. And the sip:provider CE has sometimes to be tunned for special environments, special hardware requirements or just growing traffic.

In this section some parameters will be explained to allow the sip:provider CE administrator tune the system requirements for optimum performance.

Table 7: Requirement_options

Option	Default value	Requirement impact
cleanuptools→binlog_days	15	Heavy impact on the harddisk storage needed for mysql logs. It can help
		to restore the database from backups or restore broken replication.
database→bufferpoolsize	64MB	For test systems or low RAM systems, lowering this setting is one of the
		most effective ways of releasing RAM. The administrator can check the
		innodb buffer hit rate on production systems; a hit rate over 99% is
		desired to avoid bottlenecks.
kamailio→lb→pkg_mem	16	This setting affects the amount of RAM the system will use. Each
		kamailio-lb worker will have this amount of RAM reserved. Lowering this
		setting up to 8 will help to release some memory depending on the
		number of kamailio-lb workers running. This can be a dangerous setting
		as the lb process could run out of memory. Use with caution.
kamailio→lb→shm_mem	1/16 * Total	The installer will set this value to 1/16 of the total system RAM. This
	System RAM	setting does not change even if the system RAM does so it's up to the
		administrator to tune it. It has been calculated that 1024 (1GB) is a good
		value for 50K subscriber environment. For a test environment, setting the
		value to 64 should be enough. "Out of memory" messsages in the
		kamailio log can indicate that this value needs to be raised.
kamailio→lb→tcp_children	8	Number of TCP workers kamailio-lb will spawn per listening socket. The
		value should be fine for a mixed UDP-TCP 50K subscriber system.
		Lowering this setting can free some RAM as the number of kamailio
		processess would decrease. For a test system or a pure UDP subscriber
		system 2 is a good value. 1 or 2 TCP workers are always needed.
kamailio→lb→tls→enable	yes	Enable or not TLS signaling on the system. Setting this value to "no" will
		prevent kamailio to spawn TLS listening workers and free some RAM.
kamailio→lb→udp_children	8	See kamailio→lb→tcp_children explanation
kamailio→proxy→children	8	See kamailio→lb→tcp_children explanation. In this case the proxy only
		listens udp so these children should be enough to handle all the traffic. It
		could be set to 2 for test systems to lower the requirements.
kamailio→proxy→*_expires		Set the default and the max and min registration interval. The lower it is
		more REGISTER requests will be handled by the lb and the proxy. It can
		impact in the network traffic, RAM and CPU usage.
kamailio→proxy→natping_inte	rval 30	Interval for the proxy to send a NAT keepalive OPTIONS message to the
		nated subscriber. If decreased, this setting will increase the number of
		OPTIONS requests the proxy needs to send and can impact in the
		notwork traffic and the number of nothing processes the avotem people to
		network traffic and the number of natping processes the system needs to

Table 7: (continued)

Option	Default value	Requirement impact
kamailio→proxy→natping_processes 7		Kamailio-proxy will spawn this number of processes to send keepalive
		OPTIONS to the nated subscribers. Each worker can handle about 250
		messages/second (depends on the hardware). Depending the number of
		nated subscribers and the <i>kamailio</i> \rightarrow <i>proxy</i> \rightarrow <i>natping_interval</i> parameter
		the number of workers may need to be adjusted. The number can be
		calculated like
		nated_subscribers/natping_interval/pings_per_second_per_process. For
		the default options, asuming 50K nated subscribers in the system the
		parameter value would be 50.000/30/250 = (6,66) 7 workers. 7 is the
		maximum number of processes kamailio will accept. Raising this value
		will cause kamailio not to start.
$kamailio{\rightarrow} proxy{\rightarrow} shm_mem$	1/16 * Total	See <i>kamailio→lb→shm_mem</i> explanation.
	System RAM	
rateomat→enable	yes	Set this to no if the system shouldn't perform rating on the CDRs. This
		will save CPU usage.
rsyslog-external_log	0	If enabled, the system will send the log messages to an external server.
		Depending on the rsyslog → external_loglevel parameter this can
		increase dramatically the network traffic.
rsyslog-ngcp_logs_preserve	days 93	This setting will set the number of days ngcp logs under /var/log/ngcp will
		be kept in disk. Lowering this setting will free a high amount of disk
		space.